



FY 2026 Earnings Presentation

Q1

Date: 9.15.25

Presented by
Dr. Jennifer Bath, CEO



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Exceptionally strong financial performance

Record revenue -
\$7.6M

- Focused on high-growth, high-margin initiatives

Financials overview

45% growth over
prior year period

- Gross profit up; higher margins
- Narrowed operating loss
- Adjusted EBITDA loss cut in half
- Reduced G&A
- Asset divestiture early Q2

Strategic identity transformation

Rebranding underway

- Market announcement - IPA, BioStrand and Talem are unified under one identity: MindWalk
- Nasdaq ticker update: HYFT
- Evolution into a Bio-Native AI platform



Transforming biologics discovery

BioIntelligence Ecosystem

- First-in-class Bio-Native AI
- One-of-a-kind multi-omics data platform
- Best-in-class advanced lab research

Positioned for sustainable growth

Key milestones

- Unified brand identity
- Business model shift
- New Nasdaq ticker: HYFT

Introducing MindWalk

Forward momentum

- Stronger capital structure
- Scalable opportunities
- Proven ability to execute



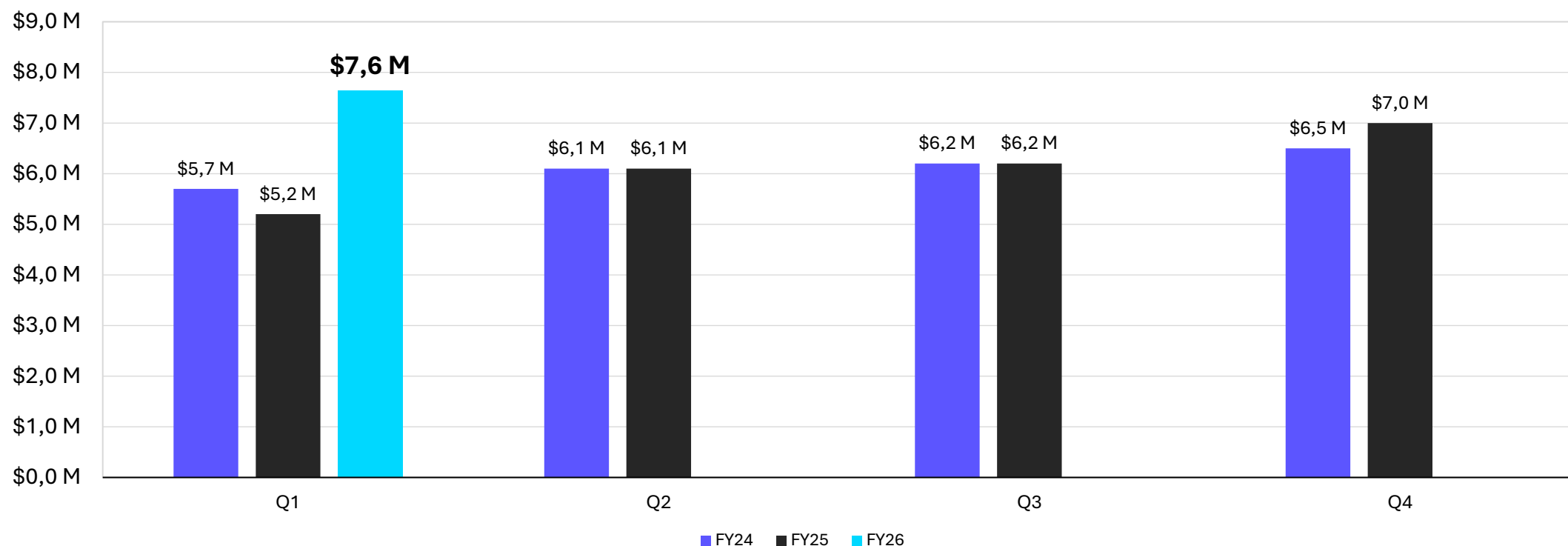
Financial Update

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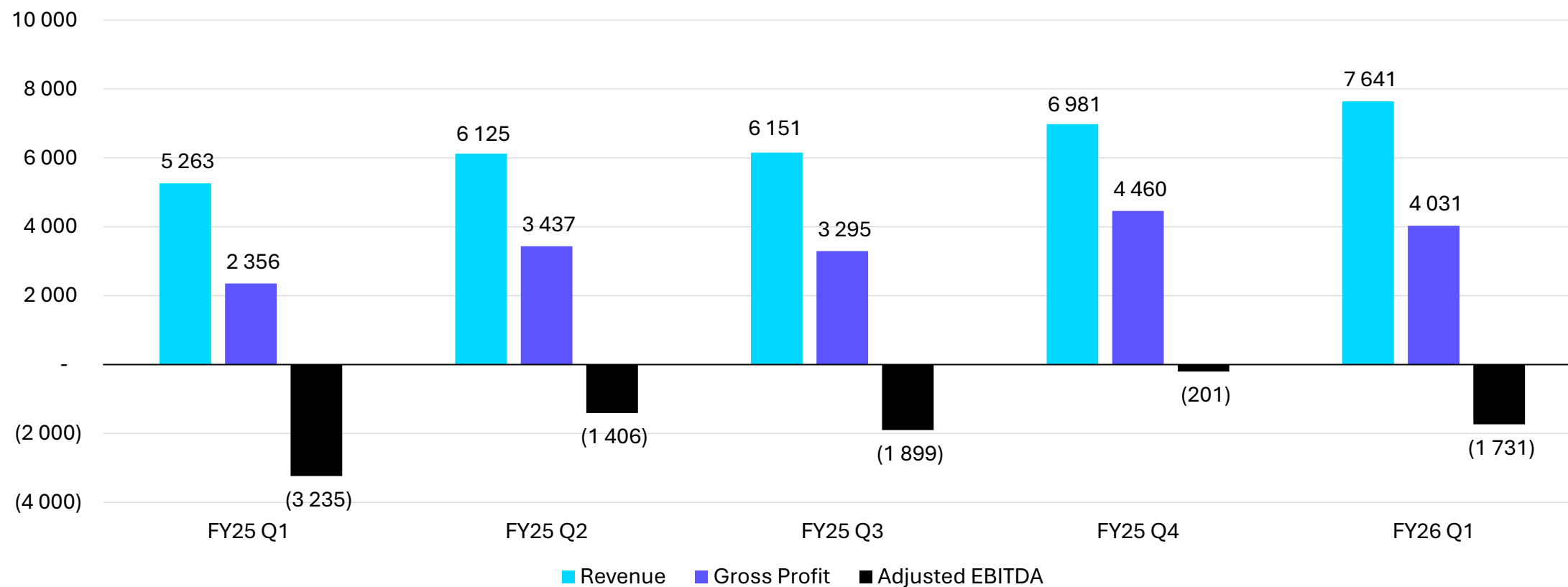
Highest quarterly revenue to date

(All values in CAD, in thousands)



Delivering consistent revenue growth

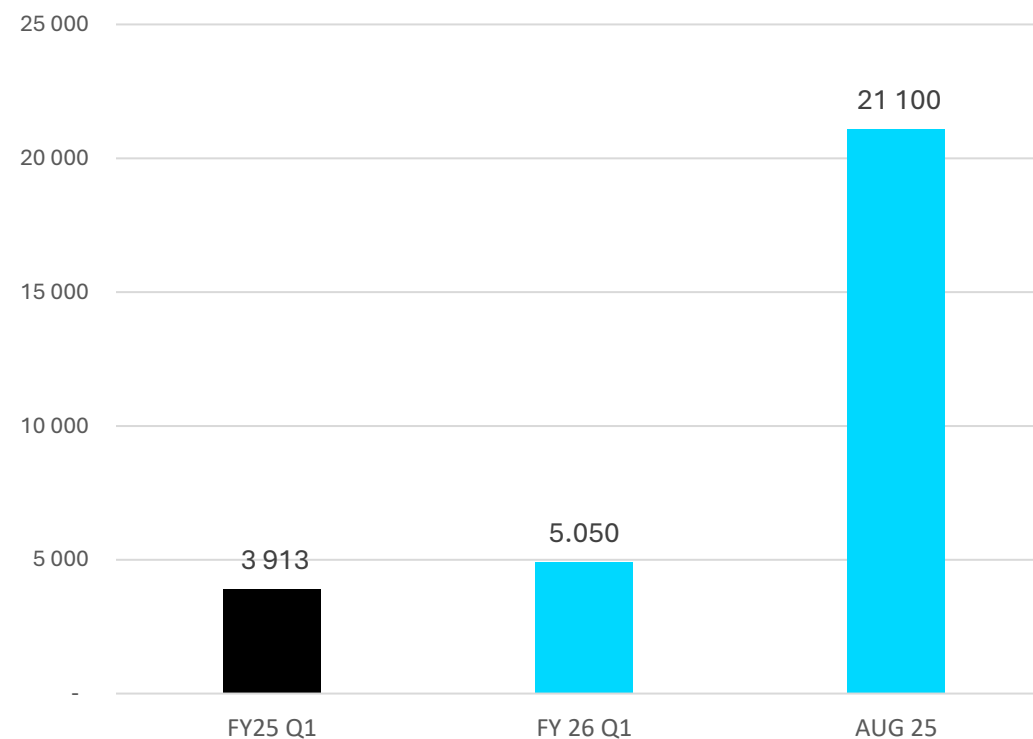
(All values in CAD, in thousands)



Stronger liquidity position

(All values in CAD, in thousands)

- Quarter-end cash: \$5.0M
- Current Cash Balance: \$21.1M
- Strategic flexibility with no debt obligations





Questions

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