Hybrid and Electromobility Solutions (HEMS)

CES 2021

Steve Merkt
President, Transportation

EVERY CONNECTION COUNTS



Forward-Looking Statements

This presentation contains certain "forward-looking statements" within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. These statements are based on management's current expectations and are subject to risks, uncertainty and changes in circumstances, which may cause actual results, performance, financial condition or achievements to differ materially from anticipated results, performance, financial condition or achievements. All statements contained herein that are not clearly historical in nature are forward-looking and the words "anticipate," "believe," "expect," "estimate," "plan," and similar expressions are generally intended to identify forward-looking statements. We have no intention and are under no obligation to update or alter (and expressly disclaim any such intention or obligation to do so) our forward-looking statements whether as a result of new information, future events or otherwise, except to the extent required by law. The forward-looking statements in this presentation include statements addressing our future financial condition and operating results. Examples of factors that could cause actual results to differ materially from those described in the forward-looking statements include, among others, the extent, severity and duration of COVID-19 negatively affecting our business operations; business, economic, competitive and regulatory risks, such as conditions affecting demand for products in the automotive and other industries we serve; competition and pricing pressure; fluctuations in foreign currency exchange rates and commodity prices; natural disasters and political, economic and military instability in countries in which we operate; developments in the credit markets; future goodwill impairment; compliance with current and future environmental and other laws and regulations; and the possible effects on us of changes in tax laws, tax treaties and other legislation. More detailed information about these and other factors is set forth in TE Connectivity Ltd.'s Annual Report on Form 10-K for the fiscal year ended Sept. 25, 2020 as well as in our Quarterly Reports on Form 10-Q, Current Reports on Form 8-K and other reports filed by us with the U.S. Securities and Exchange Commission.

Why Auto Customers Choose Us?

ENGINEERING

AUTO ENGINEERING INTIMACY

20 Engineering Centers of Excellence

5K Patents

4K Engineers

AUTO GLOBAL PRESENCE

750 Engineers in the US

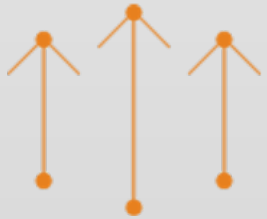
1950 Engineers in Europe

1300 Engineers in Asia

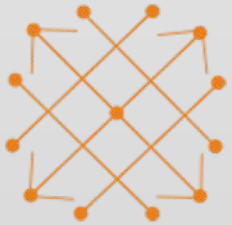
LOCAL SUPPORT FOR OUR GLOBAL CUSTOMERS

SUPPLY CHAIN

MANUFACTURING SCALE, QUALITY AND RELIABILITY



Leverage core competitive advantages to gain scale



Global manufacturing close to our customers

INDUSTRY-LEADING BROAD PORTFOLIO



Connect | Switch | Protect | Sense

Enabling the Next Generation of Mobility

Industry is Transforming



CONNECTED

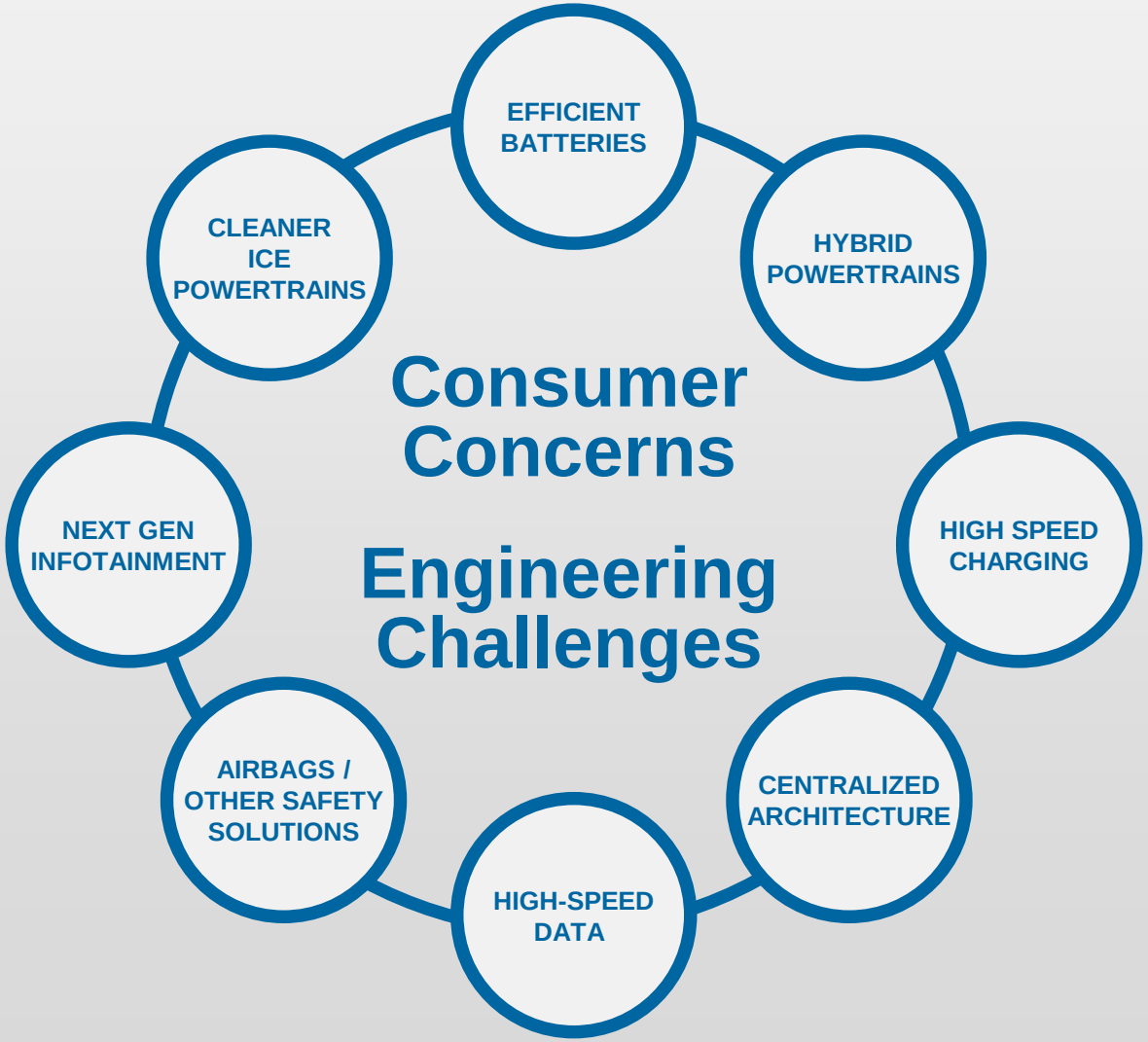


SUSTAINABLE

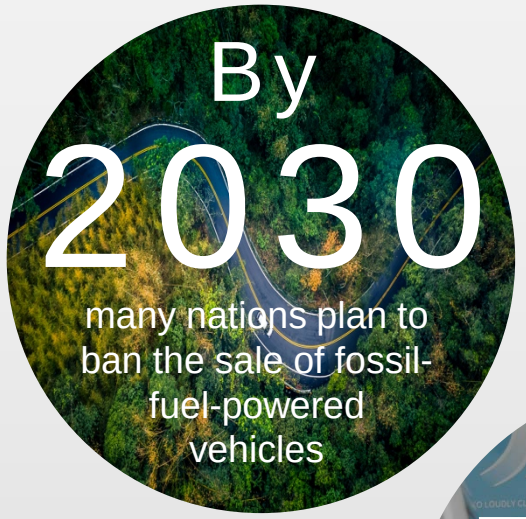


SAFE

Solutions WE ENABLE…



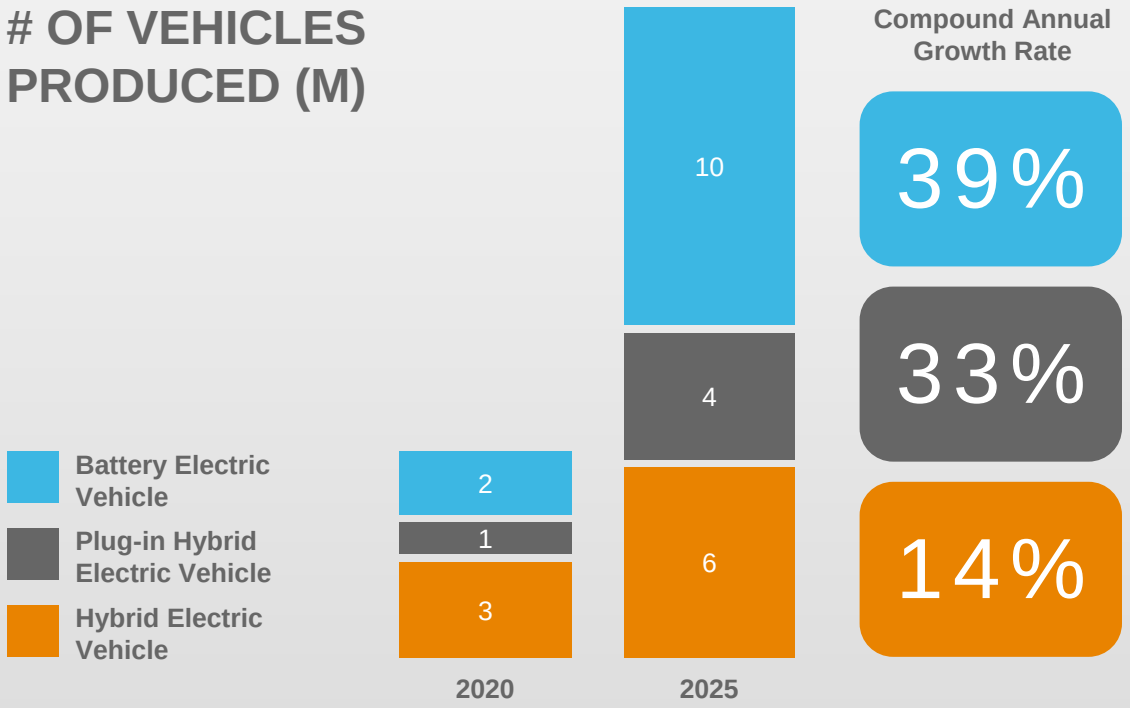
The Moment of the Electric Vehicle has Arrived







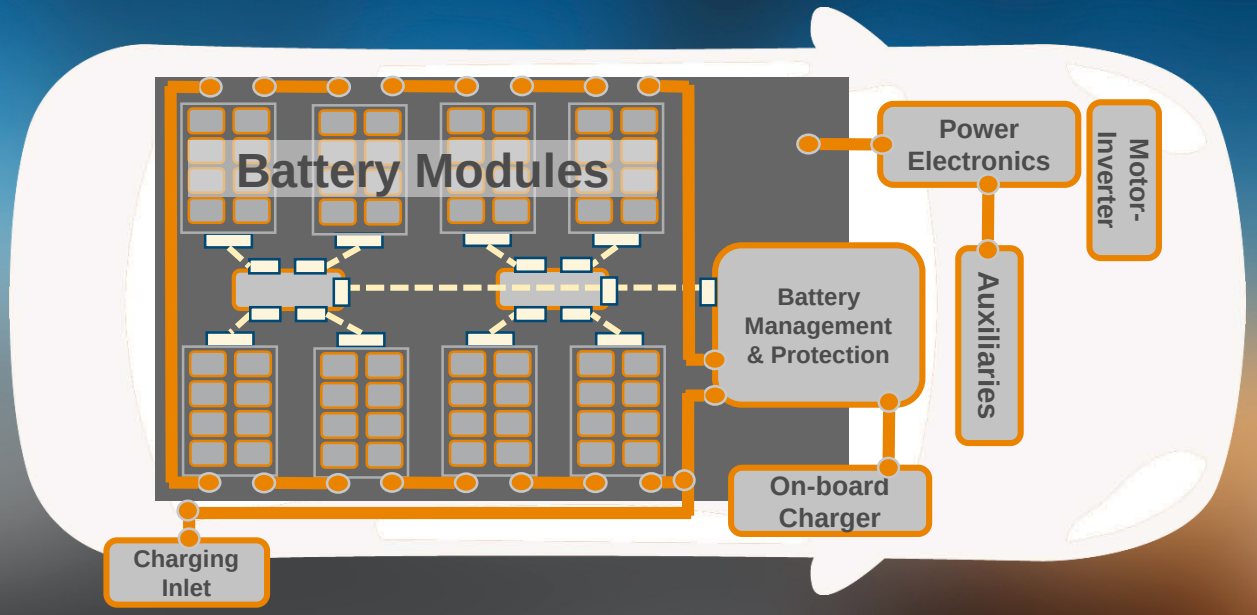
OF VEHICLES PRODUCED (M)



Europe	Global regulatory standards; Ambitious OEM plans
China	Scaling the EV technologies for mass market
US	Home to leading innovators

*https://www.theguardian.com/environment/2017/jul/13/electric-cars-to-account-for-all-new-vehicle-sales-in-europe-by-2035;
*https://advocacy.consumerreports.org/press_release/new-consumer-reports-survey-finds-most-drivers-are-interested-in-electric-vehicles/ 2020;
*IHS Markit, AlixPartners analysis "International Electric-Vehicle Consumer Survey"

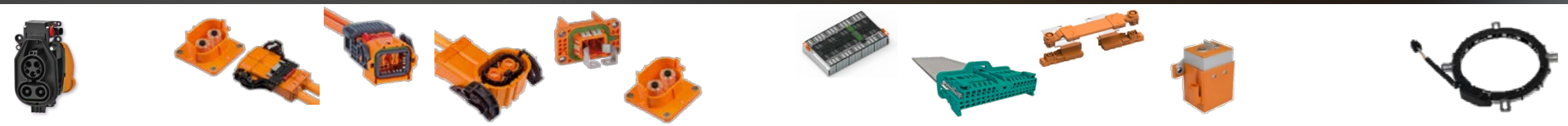
We Provide Critical Connectivity Solutions for Electric Vehicles



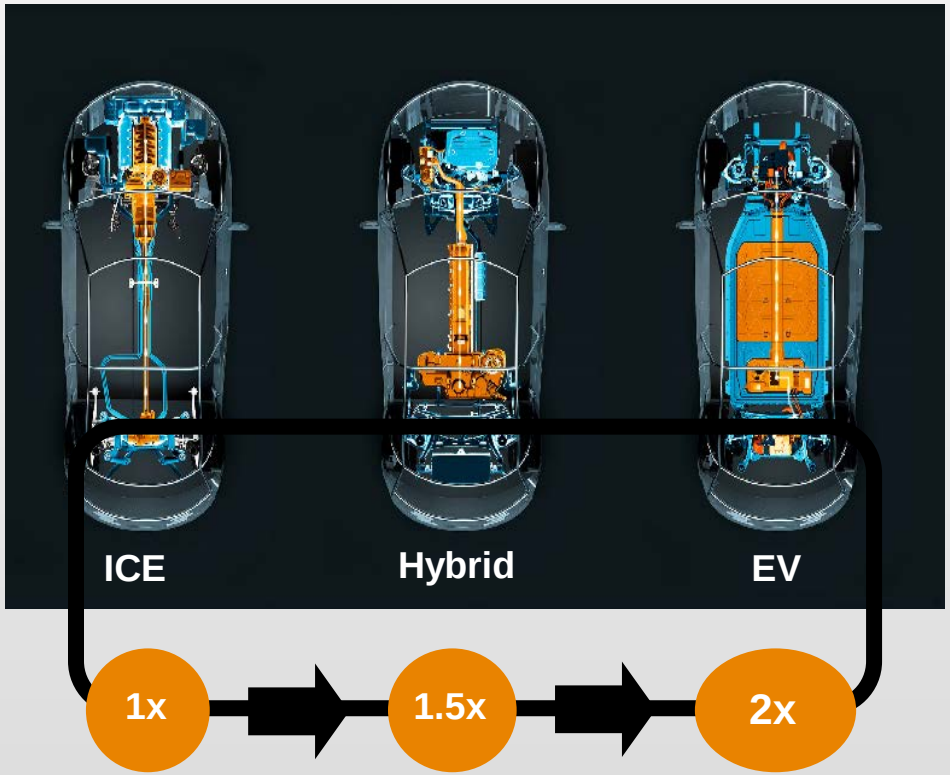
Challenges	TE Advantage
High-power 10- minute charging	Silver graphite and thermal modeling
Handling and maintenance	Touch Safety feature
Greater range	Space saving battery solutions
Automation	Custom mechanical designs
Electromagnetic interference	Optimized solutions across HV and LV

Industry leading portfolio connecting **Charging Inlet** through the **Battery** to the **E-Motor**

Charging Inlets | **High Voltage Connectors** | **Battery solutions** | **Sensors**



OEMs Rewarding Our Capabilities Globally



Winning on Key Platforms Content Per Vehicle (CPV)

EUROPE	~$100	US	~$180
EUROPE	~$320	CHINA	~$500+

UNIQUELY POSITIONED

- Global Manufacturing Footprint
- Full connectivity solutions
- End player agnostic position
- Trusted brand

ANY CONNECTION CAN CHANGE THE WORLD

EVERY CONNECTION COUNTS

TE connectivity