



March 29, 2007

Super Micro Computer, Inc. Announces Pricing of Initial Public Offering

SAN JOSE, Calif.--(BUSINESS WIRE)--Super Micro Computer, Inc. (NASDAQ:SMCI - News) today announced the pricing of its initial public offering of 8,000,000 shares of common stock at \$8.00 per share, including 1,600,000 million shares being offered by certain selling stockholders of Super Micro Computer. Super Micro Computer's common stock will trade on the Nasdaq Global Market under the symbol "SMCI."

Merrill Lynch, Pierce, Fenner & Smith Incorporated is acting as the book-running manager for this offering, with UBS Securities LLC and Needham & Company, LLC acting as co-managers. The selling stockholders of Super Micro Computer have granted the underwriters a 30-day option to purchase up to an additional 1,200,000 million shares to cover over-allotments, if any.

A copy of the final prospectus relating to the offering may be obtained by contacting Merrill Lynch, Pierce, Fenner & Smith Incorporated, 4 World Financial Center - Prospectus Department, New York, New York 10080.

This press release shall not constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. Any offer or sale will be made only by means of the written prospectus forming a part of the effective registration statement.