Second Quarter 2026 Results

July 30, 2026

Disclaimers

Forward-Looking Statements

This presentation contains forward-looking statements within the meaning of Section 21E of the Exchange Act, including but not limited to statements related to our outlook for Q3 and full year 2026, and other financial and business goals. Forward-looking statements are based on our expectations as of the date of this presentation and are subject to a number of risks, uncertainties and assumptions, many of which involve factors or circumstances that are beyond our control. Actual results could materially differ because of such factors or circumstances, which include those described in our second quarter 2026 earnings release. You should carefully consider these factors as well as the risks and uncertainties outlined in greater detail in the Risk Factors sections of our 2025 Form 10-K and our other SEC filings before making any investment decision with respect to our common stock. These factors, individually or in the aggregate, may cause our actual results to differ materially from our expected and historical results. We undertake no obligation to revise or update publicly any forward-looking statement for any reason, except as otherwise required by law.

Industry Data

This presentation contains statistical data, estimates, and forecasts that are based on independent industry publications or other publicly available information, as well as other information based on our internal sources. While we believe the industry and market data included in this presentation are reliable and are based on reasonable assumptions, these data involve many assumptions and limitations, and you are cautioned not to give undue weight to these estimates. We have not independently verified the accuracy or completeness of the data contained in these industry publications and other publicly available information.

Non-GAAP Financial Measures

This presentation includes certain non-GAAP measures not based on generally accepted accounting principles. For more information and for reconciliations between GAAP and these non-GAAP measures, see the appendix to this presentation.

Agenda

Q2 Financial & Business Highlights

Q3 and FY26 Outlook

Background on InterDigital

Appendix

Financial & Business Highlights

Q2 Financial Highlights

- ✓ Revenue of $260M, Adj. EBITDA[a] of $184 million and Diluted EPS of $3.40 far exceed the top end of guidance range
- ✓ Raised full year 2026 revenue outlook to between $775 million to $845 million, up $85 million at the midpoint
- ✓ Annualized Recurring Revenue[b] (ARR) at all-time high of $626 million, up 13% YoY
- ✓ Streaming and Cloud Services revenue of $110 million
- ✓ Adj. EBITDA margin[a] of 71%
- ✓ Free cash flow[a] of $67 million
- ✓ Return of capital of $41 million

a Non-GAAP Measure / Please see appendix for GAAP to Non-GAAP reconciliations
b Please see appendix for a description of this metric and how it is calculated

Recent Business Highlights

- ✓ Reached milestone agreement in Streaming and Cloud Services program with Amazon; final terms to be determined by binding arbitration
- ✓ Signed new IoT license agreements with a leading fintech company covering point-of-sale devices and with KEBA for EV chargers
- ✓ Awarded two injunctions against Disney from Europe's Unified Patent Court covering eleven countries
- ✓ Recognized by Business Insider as one of America's high-growth companies
- ✓ Shared 6G leadership, potential for ISAC and Agentic AI at EuCNC & 6G Summit
- ✓ Showcased interactive AR and energy-efficient video streaming at 2026 FOKUS Media Web Symposium

Financial Results vs. Outlook

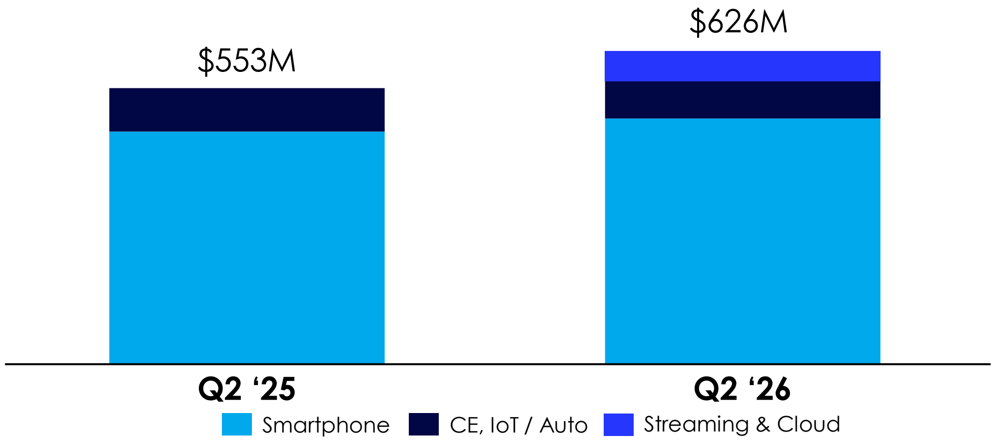
	Q2'26 RESULTS	Q2'26 OUTLOOK
Revenue	$260.2M	$139M - $143M
Adjusted EBITDA[a]	$184.1M	$67M - $73M
Diluted EPS	$3.40	$0.80 - $0.97
Non-GAAP EPS[a]	$4.62	$1.41 - $1.60

[a]Non-GAAP Measure / Please see appendix for GAAP to Non-GAAP reconciliations, as well as our Q2'26 10-Q for a sensitivity table showing the dilutive impact of our convertible notes.

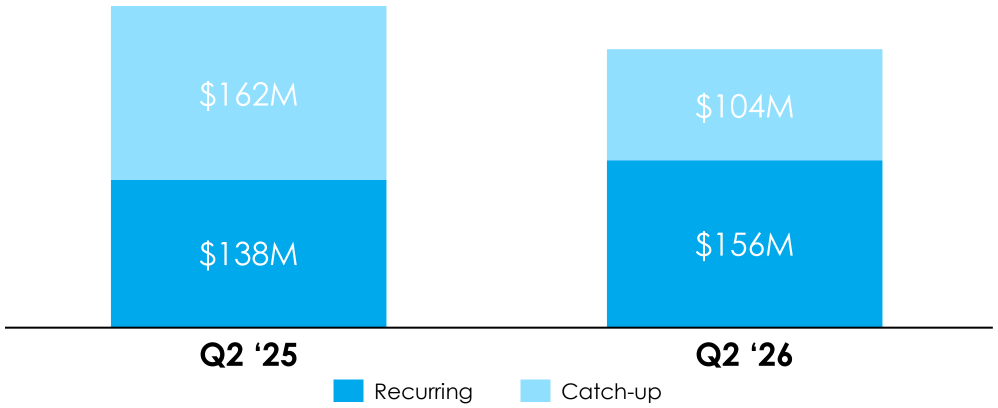
Q2’26 Results

YoY decline in Q2’26 profitability due to lower catch-up revenue and higher IP enforcement costs and share-based compensation

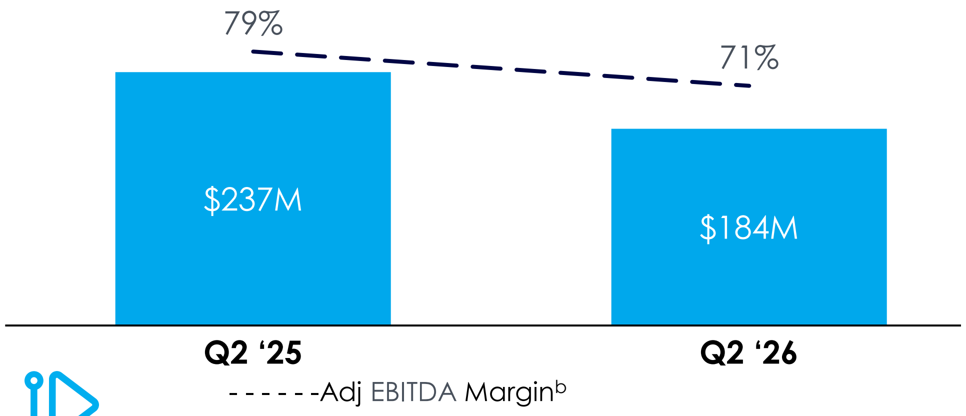
ARR[a]
+13% YoY



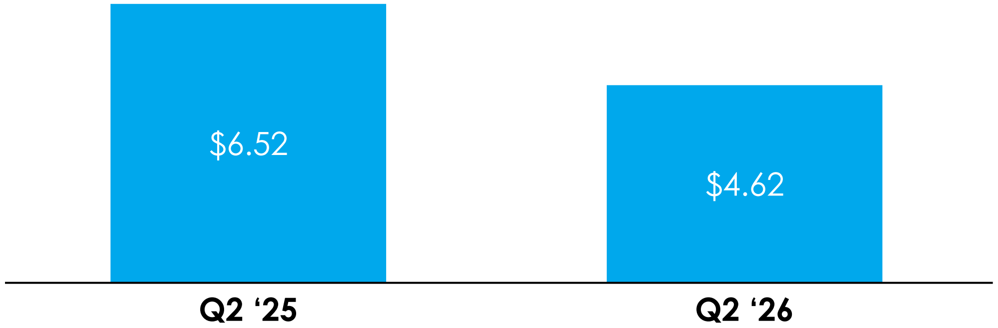
Revenue
<13%> YoY



Adjusted EBITDA[b]
<22%> YoY



Non-GAAP EPS[b]
<29%> YoY



a Please see appendix for a description of this metric and how it is calculated
b Non-GAAP financial measure. Refer to non-GAAP reconciliation in appendix, as well as our Q2’26 10-Q for a sensitivity table showing the dilutive impact of our convertible notes.

Q3 and FY26 Outlook

Company Raises FY 2026 Guidance
(as of July 30, 2026)

	Q3'26 OUTLOOK	FY26 CURRENT OUTLOOK	FY26 PRIOR OUTLOOK
Revenue	$154M - $158M	$775M - $845M	$675M - $775M
Adjusted EBITDA[a]	$86M - $92M	$469M - $529M	$381M - $477M
Diluted EPS	$1.25 - $1.42	$7.91 - $9.67	$5.77 - $8.51
Non-GAAP EPS[a]	$1.94 - $2.13	$10.85 - $12.81	$8.74 - $11.84

The outlook for third quarter 2026 covers existing licenses and does not include any new agreements or enforcement action results we may sign or receive over the balance of the third quarter. The outlook for full year 2026 includes both existing licenses and the expected contributions from new agreements and/or enforcement actions we may receive over the balance of the year.

[a] Non-GAAP Measure / Please see appendix for GAAP to Non-GAAP reconciliations, as well as our Q2'26 10-Q for a sensitivity table showing the dilutive impact of our convertible notes.

Upcoming Investor Events

August
25

Jefferies Semiconductor, IT Hardware & Communications Technology Conference

- Chicago

September
23-24

Sidoti Small Cap Conference

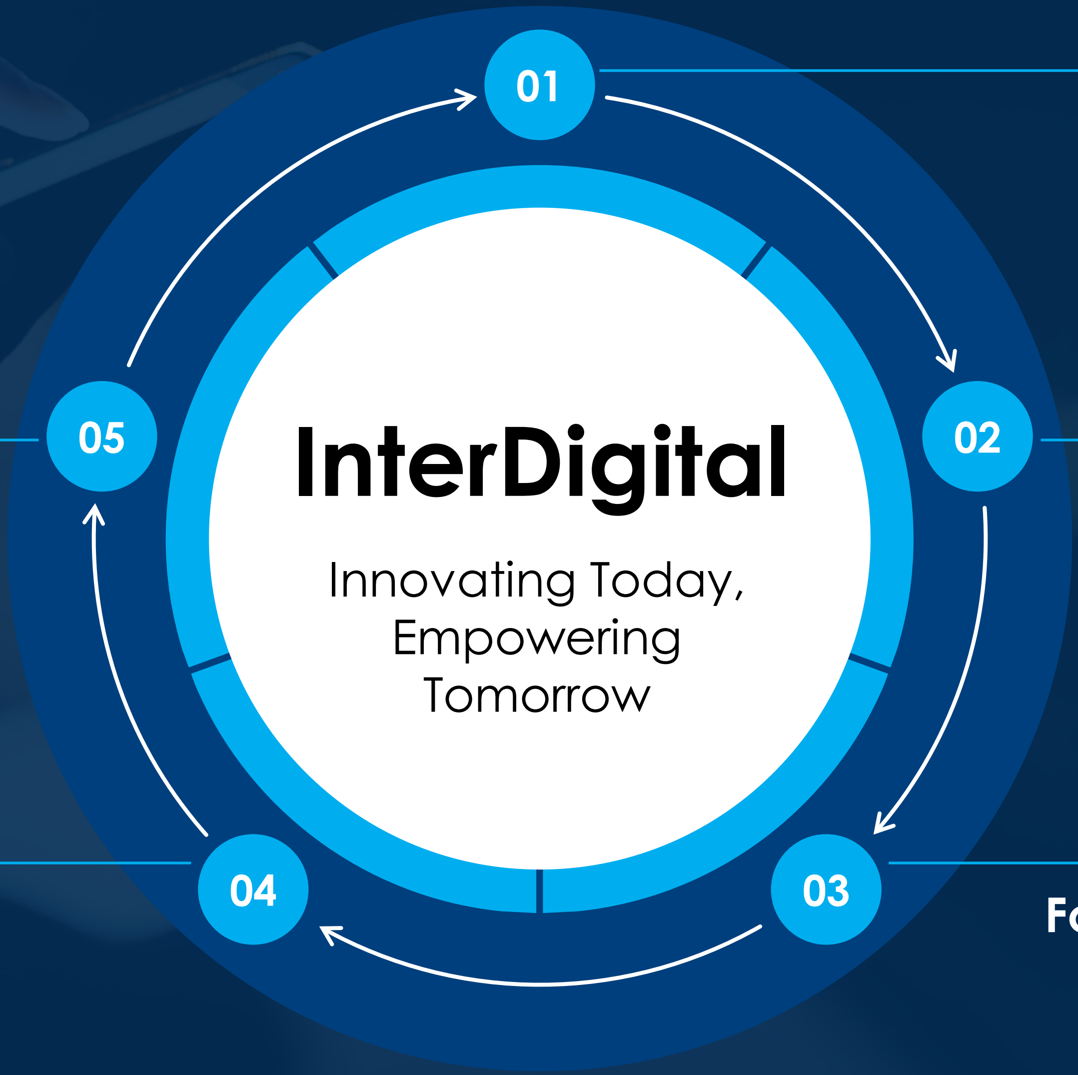
- Virtual

August
26

Midwest IDEAS Conference

- Chicago

Background on InterDigital



Company Introduction

Premier Team

Foundational Technology Development

Accelerating Business Momentum

Long-term Growth Strategy

InterDigital Pioneering Wireless, Video and AI Research

HIGHLIGHTS

World-class team Led by seasoned industry veterans

Driving foundational research in wireless, video & AI since 1972

Industry-leading patents Evergreen patent portfolio of ~40,000 assets

Long-term customers Subscription-like revenue, $5B+ in TCV* added since the start of 2021

Enabling ecosystem ~9B wireless connections with $7.6T economic value annually

2025 Financial Results

$834M	$15.31	71%	~$1.2B
Revenue	Non-GAAP EPS[a]	Adj. EBITDA Margin[a]	Cash

KEY CUSTOMERS INCLUDE: Apple, Samsung, Xiaomi, Lenovo, HP

*TCV = total contract value

[a] Non-GAAP financial measure. Refer to non-GAAP reconciliation in appendix, and our Q2 2026 10-Q for a sensitivity table showing the dilutive impact of our convertible notes.

World-Class Leadership Team

Decades of industry experience. Strong track record. Drive deep collaboration and superb execution.

Liren Chen
CEO

Rajesh Pankaj
CTO

Rich Brezski
CFO

Julia Mattis
Chief Licensing Officer

Ken Kaskoun
Chief Growth Officer

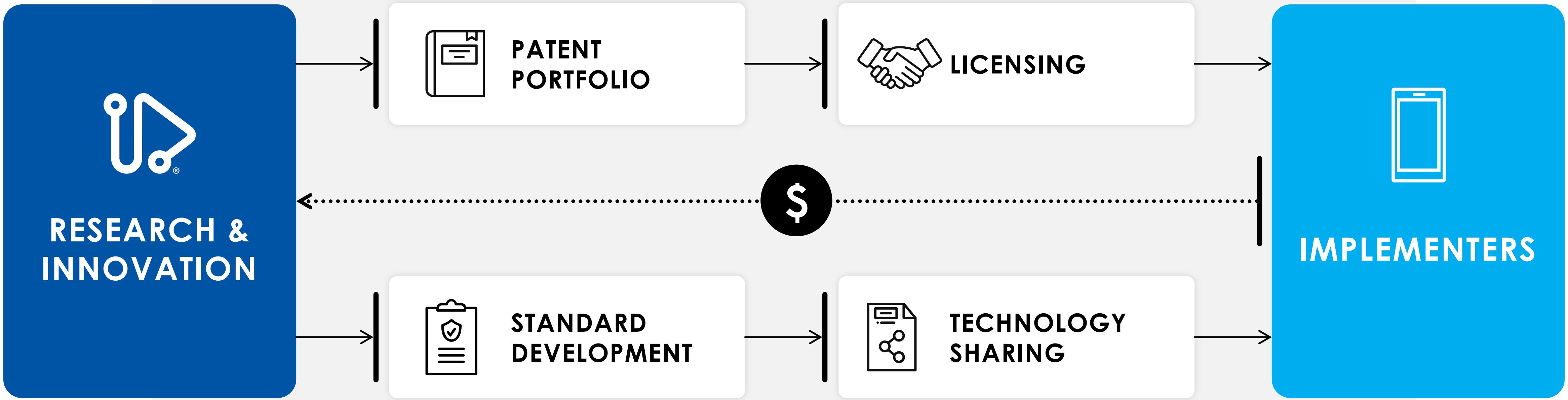
Skip Maloney
Chief People Officer

Joshua Schmidt
Chief Legal Officer

Robert S. Stien
Chief Communications & Public Policy Officer

Subscription-Based Licensing Model
A Virtuous Cycle of Innovation

We are a foundational R&D company. We share our innovation through the standards process and monetize our technology through IP licensing.



We Focus on Foundational Technologies

We solve the most complex problems in the system.
The technology we created is broadly applicable to many industries

WIRELESS

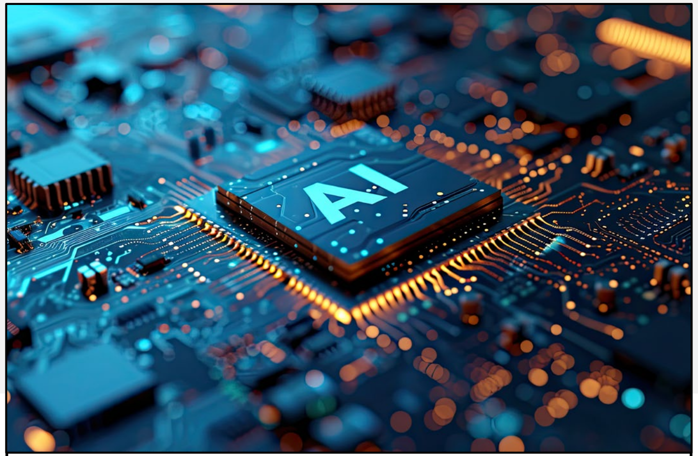
Cellular wireless - 4G/5G/6G

WiFi and wireless local area networks

VIDEO

Video compression, transport and enhancement

Immersive media compression, transport and enhancement



AI

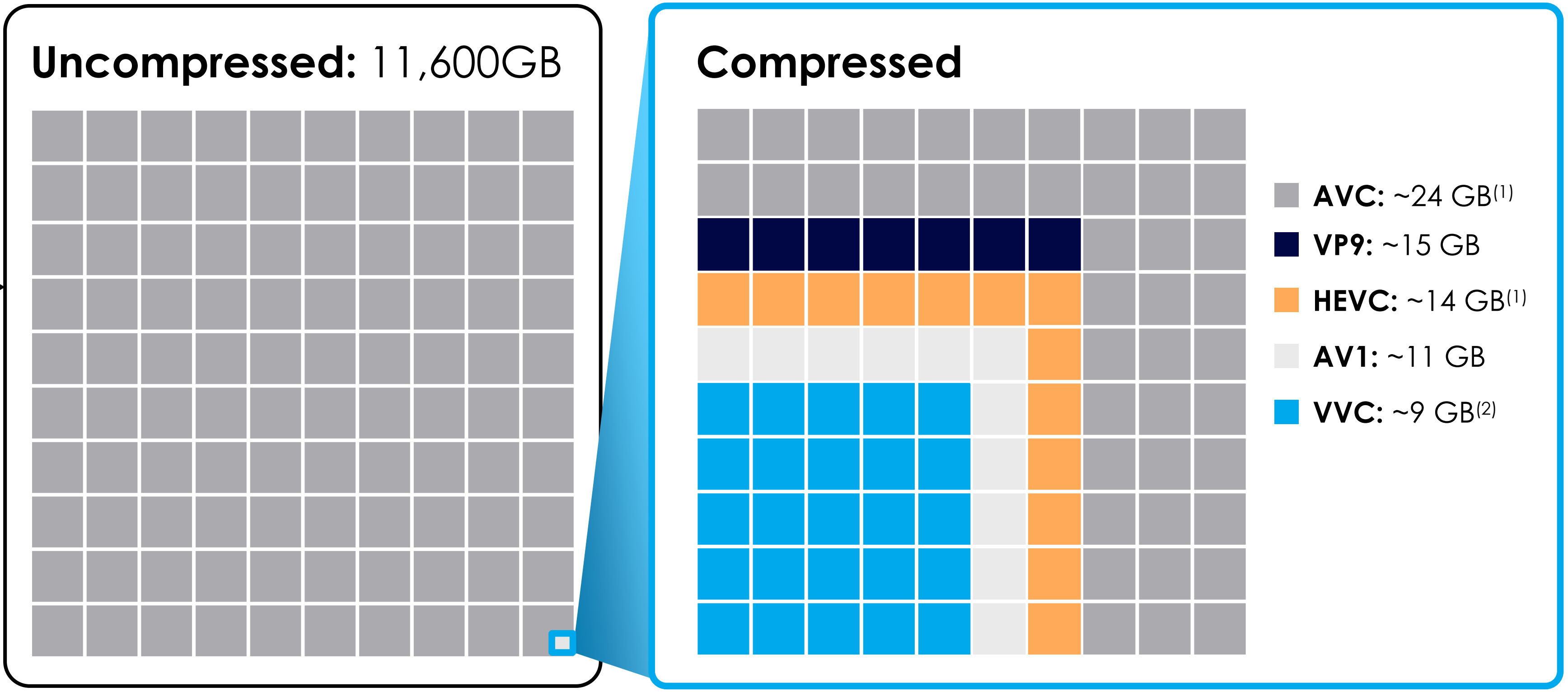
AI/ML research to deliver next gen wireless and video technologies and services

AI/ML innovation to boost performance, save energy, and enable new use cases

Our research and patents in these areas underpin our business

Our Innovations Help Drive Video Codec Evolution

4K Movie
130-Minute Run Time



(1) http://www.iam-media.com/litigation/what-will-tv-cost-you-putting-price-hevc-licences
(2) Approximated based on the result from 3GPP document https://www.3gpp.org/ftp/Specs/archive/26_series/26.955/26955-h00.zip
Source: Counterpoint, WINXDVD

The Power of the Global Standards System

CONSUMERS

A global system of standards helps ensure interoperability

IMPLEMENTERS

Standards like 5G lower barriers to entry for new entrants into a market like smartphones and benefit from economies of scale

OPERATORS AND SERVICE PROVIDERS

Standards increase system capacity and lower the total cost of ownership

InterDigital Drives Standard Development

UNITING PRINCIPLES

Strong belief in global standards

Focus on technology merits and neutral on product implementation decisions

STRONG LEADERSHIP

Participate in 100+ standard development organizations (SDO)

Hold more than 100 leadership positions in these SDOs

BROAD COLLABORATIONS

Collaborate with many industry partners and leading universities

Our technologies benefit the whole eco-system: billions of devices and many cloud-based services each year

We Lead Standard Development

More than 100 Leadership Positions in Wireless, Video & AI Standards

MPEG Green Chair

ITU MPEG JVET

Beyond VVC Co-Chair of Two AHG

ITU MPEG JVET

Beyond VVC Co-Chair of Two AHG

ITU MPEG JVET

Haptic AHG Chair

MPEG

Sustainability in Media & Data Delivery Services Co-Chair

ATSC

Steering Board Member

DVB

TSAG Vice Chair

ITU

NNVC Co-Chair & SW Chair

ITU MPEG JVET

AI AHG Co-Chair
AI-PCC Chair

MPEG

RAN2 Chair

3GPP

SA6 Chair

3GPP

SA2 Vice-Chair

3GPP

ETSI Board Member and ISAC ISG Chair

ETSI

SA Board of Governors

IEEE

Steering Group Co-Chair Technology Roadmap Vice-Chair

atis NEXT G ALLIANCE

Policy Committee Vice Chair

atis NEXT G ALLIANCE

Internet Area Working Group Co-Chair

IETF

SAI Vice Chair

ETSI

AIML Standing Committee Chair

IEEE

Video **Wireless** **AI-Related Positions**

Multiple 3GPP Chair Positions to Lead 6G Standard

Radio Access Network (RAN)		
WG1	Radio Layer1	China Mobile
WG2	Radio Layer 2/3	interdigital
WG3	Architecture & Related Network Interfaces	Nokia
WG4	Radio Performance & Protocol Aspects	Apple
WG5	Mobile Terminal Conformance Testing	Motorola Mobility

Services & System Aspects (SA)		
WG1	Services	Deutsche Telekom
WG2	System Architecture	Samsung
WG3	Security	Samsung
WG4	Codec	Tencent
WG5	Telecom Management	Huawei
WG6	Mission-critical Apps	interdigital

Core Network & Terminals (CT)		
WG1	User Equipment To Core Network Protocols	Qualcomm
WG3	Interworking With External Networks	Ericsson
WG4	Core Network Protocols	China Mobile
WG6	Smart Card Application Aspects	IDEMIA

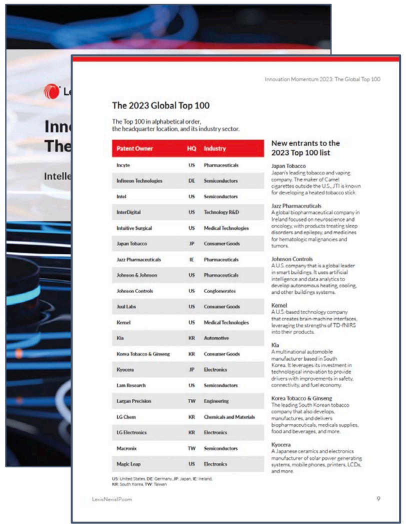
InterDigital is a Recognized Global Innovation Leader

For the fifth year in a row, LexisNexis recognized InterDigital amongst the **World's 100 Most Innovative Businesses.**

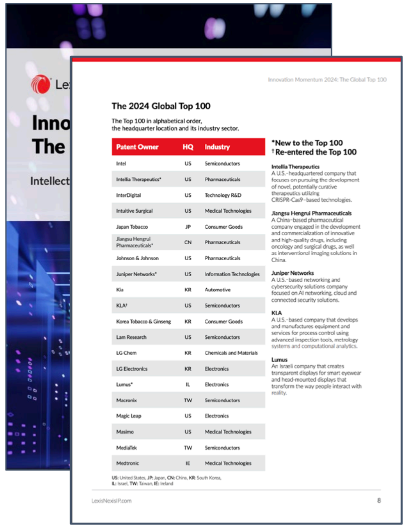
Innovation Momentum 2026: The Global Top 100, **"represents the world's leading patent owners with the highest innovation momentum."**

2022:

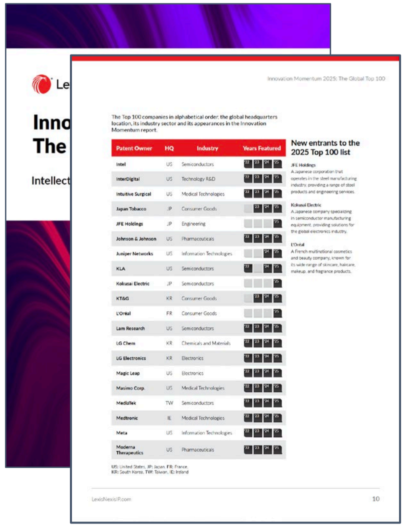
2023:



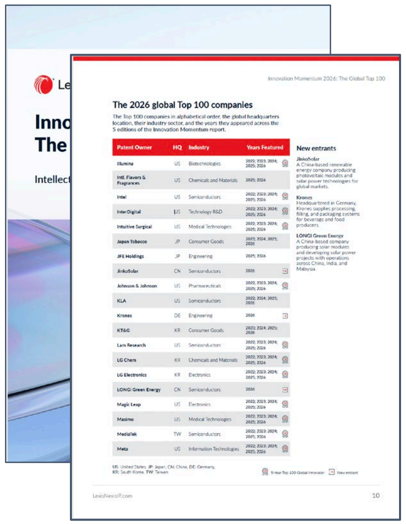
2024:



2025:



2026:

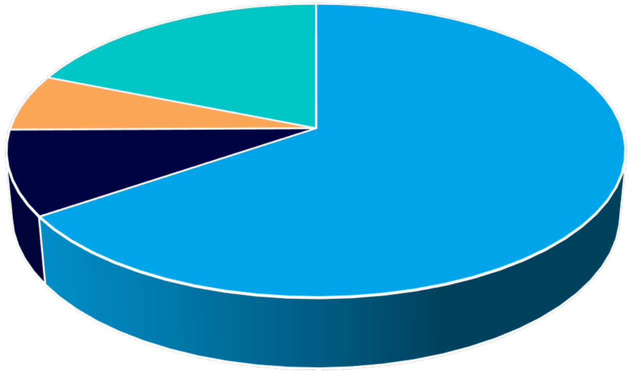


Innovation Engine Fuels Evergreen IP Portfolio

Our patent portfolio has **grown > 100%** since 2017 with the **addition of video & DTV** related technologies and continuing growth of wireless assets

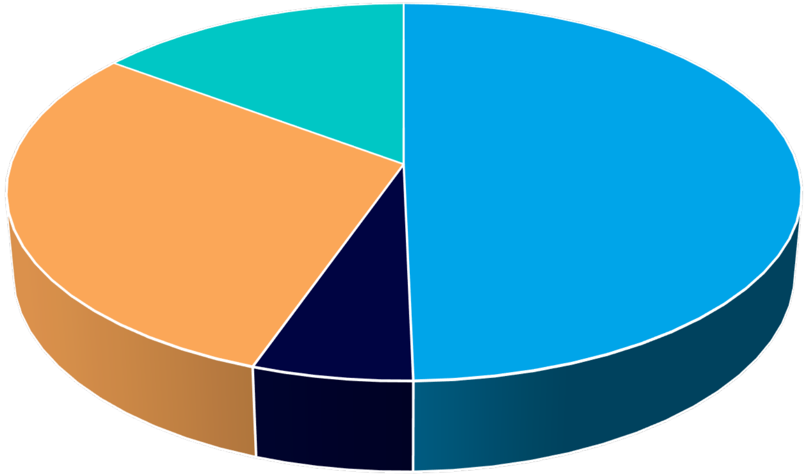
2017:

~19,000 Assets



2026:

~40,000 Assets



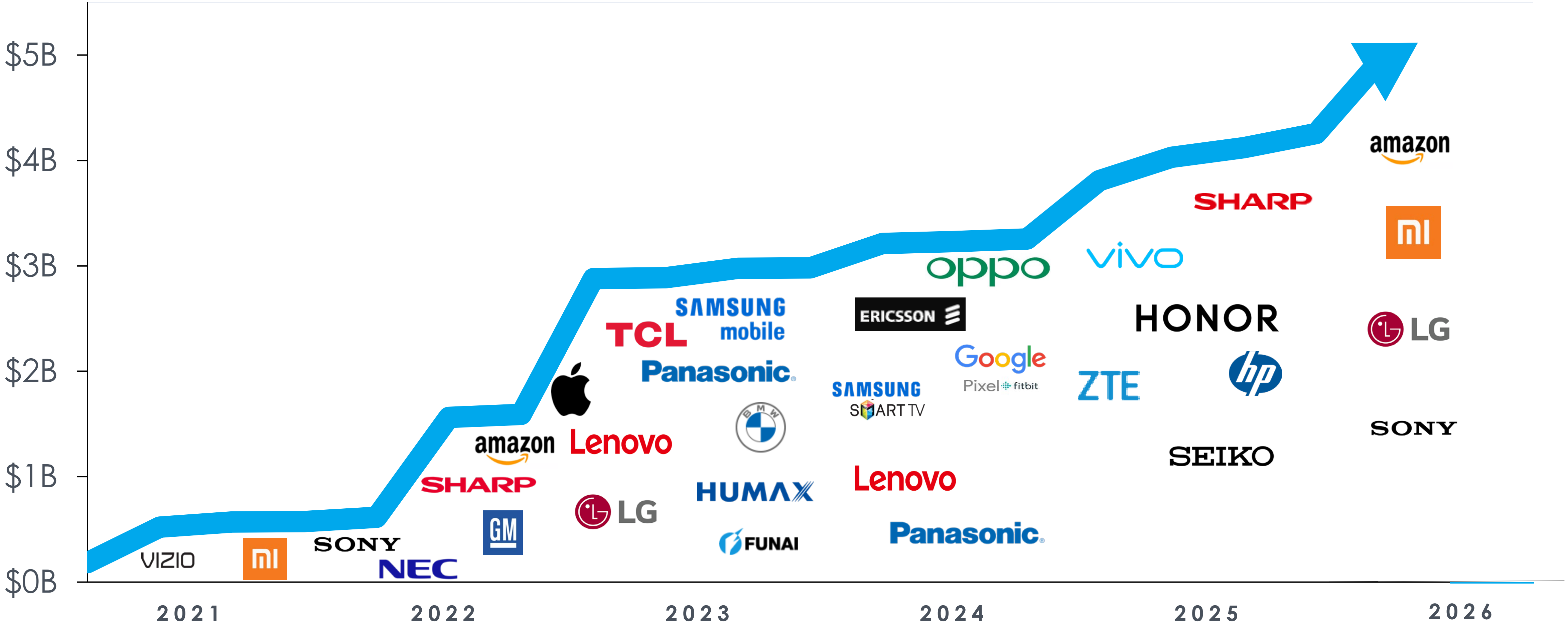
Adding ~7 new patents/day

Cellular **WiFi** **Video** **Other**

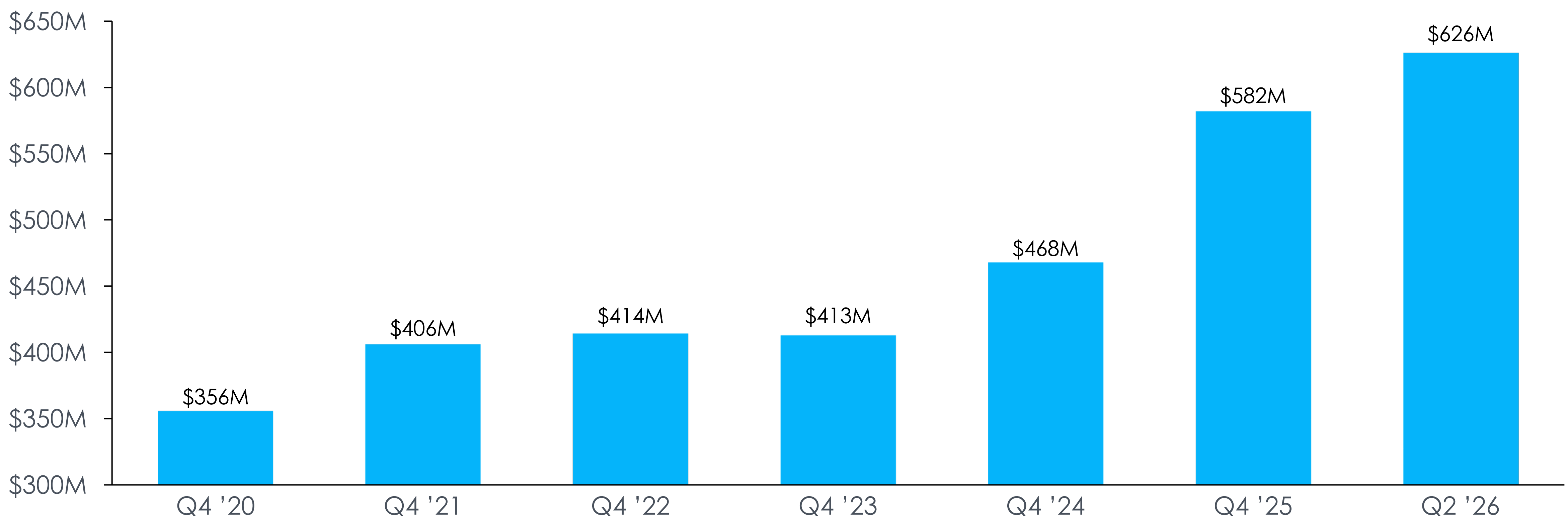
Accelerating Business Momentum

Licensing Momentum Drives Total Contract Value (TCV) Growth

~60 licenses with TCV of $5B+ since the start of 2021



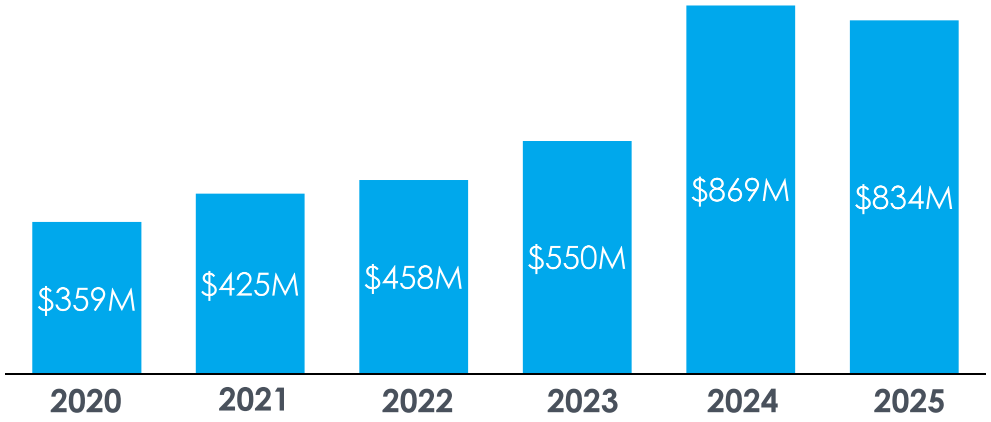
Licensing Success Drives ARR[a] Growth



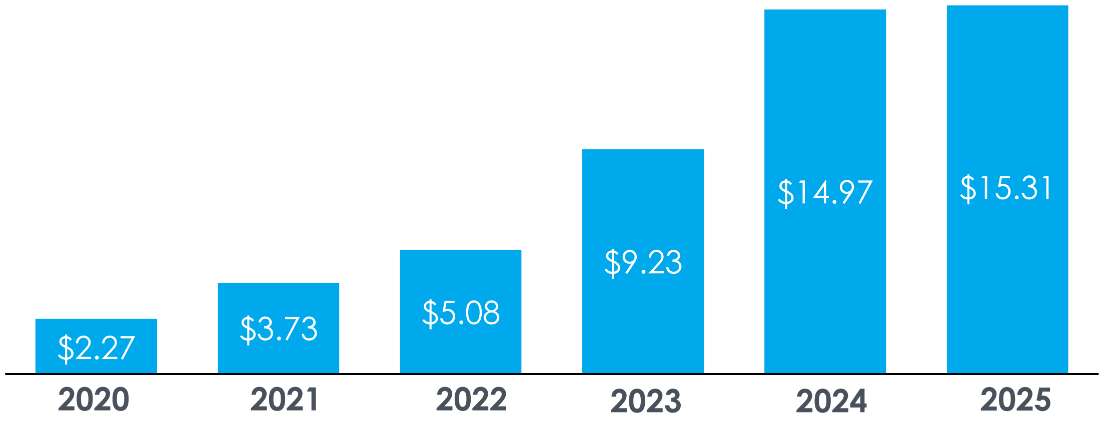
a Please see appendix for a description of this metric and how it is calculated

Strong Revenue Growth, Margins and Return of Capital

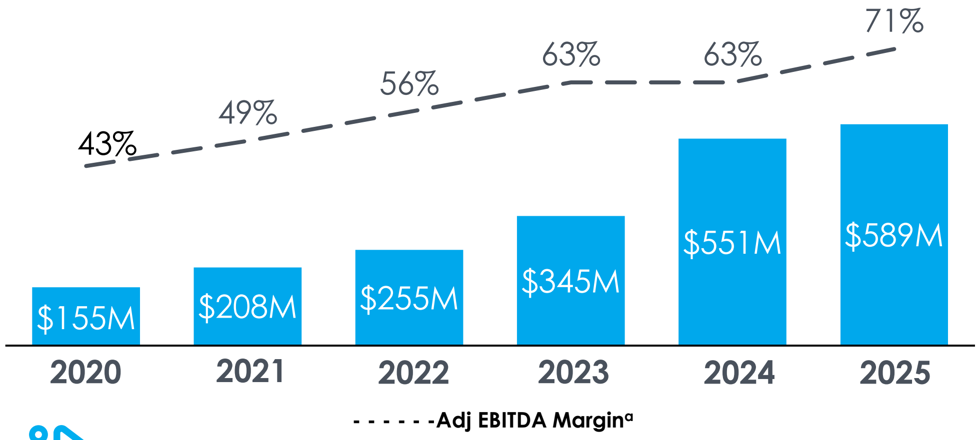
Revenue up ~2X



Non-GAAP EPS[a] up ~ 7X

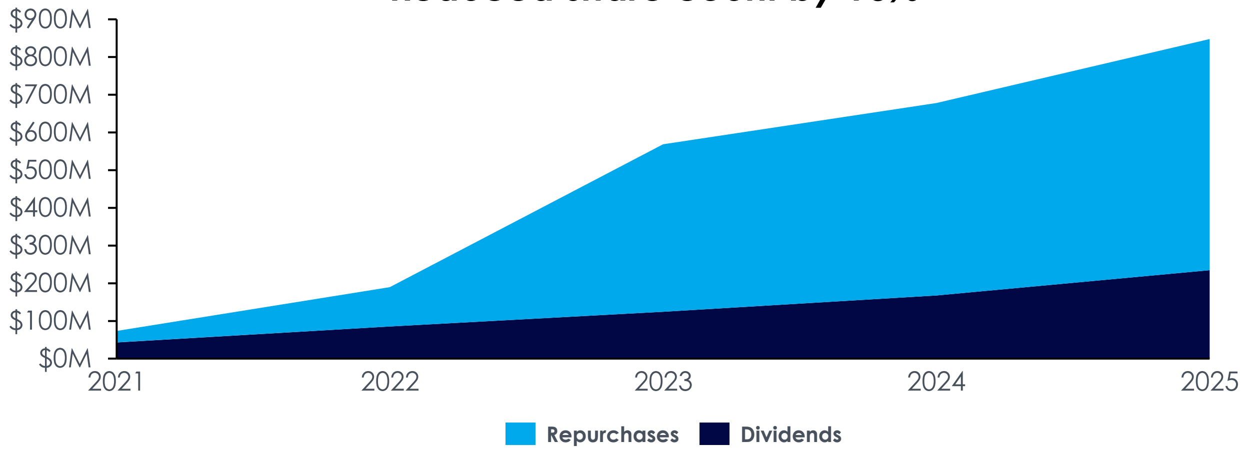


Adjusted EBITDA[a] up ~4X



Return of Capital > $800M

Reduced share count by 16%



[a] Non-GAAP financial measure. Refer to non-GAAP reconciliation in appendix, as well as our 2Q26 10-Q for a sensitivity table showing the dilutive impact of our convertible notes.

Recognized As One Of America’s Best Companies

Forbes

America’s Best Mid-Cap Companies 2026 #1

Business Insider

America’s High-Growth Companies 2026

Time Magazine

America’s Growth Leaders 2025

Newsweek

America’s Greatest Companies 2025

Fortune

100 Fastest-Growing Companies 2025

Long-term Growth Strategy

Our Technologies Benefit the Economy and the World

5.8 billion people globally subscribed to a mobile service, including 4.7 billion who used the mobile internet

Mobile technologies and services generate **$7.6 trillion economic value, 6.4% of global GDP**

Enables **50 million jobs** across the wider mobile ecosystem

Mobile technologies and services projected to **add nearly $4 trillion to the global economy by 2030**

Source: GSMA The Mobile Economy 2026

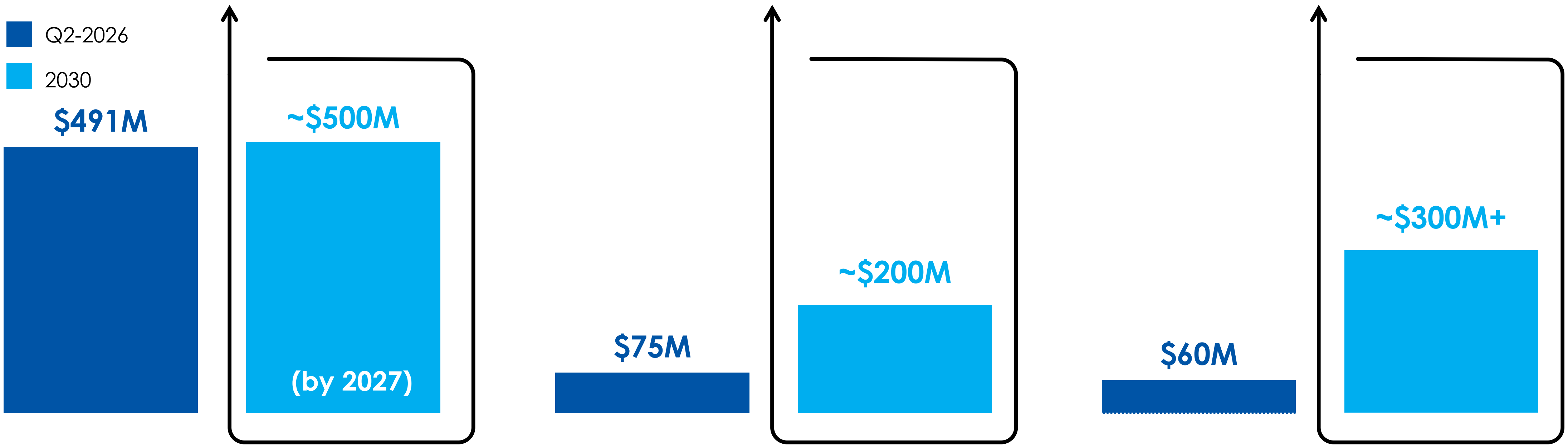
We Address Three Large Markets

Market	2025A TAM	'25 – '30E CAGR	Significant Customers	Key Market Dynamic
SMARTPHONES	~1.25B Units (~$465B)[1]	~(1)%	<10	Increasing concentration of **top OEMs**
CE, IoT/AUTO	~1.8B Units (~$440B)[2]	~4%	~100	**Mix of mature and growth** with fragmentation across certain verticals
STREAMING & CLOUD SERVICES	~$485B [3]	~11%	<20	**High growth** with increasing focus on profitability

Sources: Counterpoint Research, Omdia
(1) Represents wholesale revenue
(2) Includes CE and cellular IoT only (Auto excluded)
(3) Represents SVoD + AVoD

Clear Pathway to Growth

$1B+ ARR[a] Target | 2030



SMARTPHONE
Increase penetration
Enhance valuation during renewals

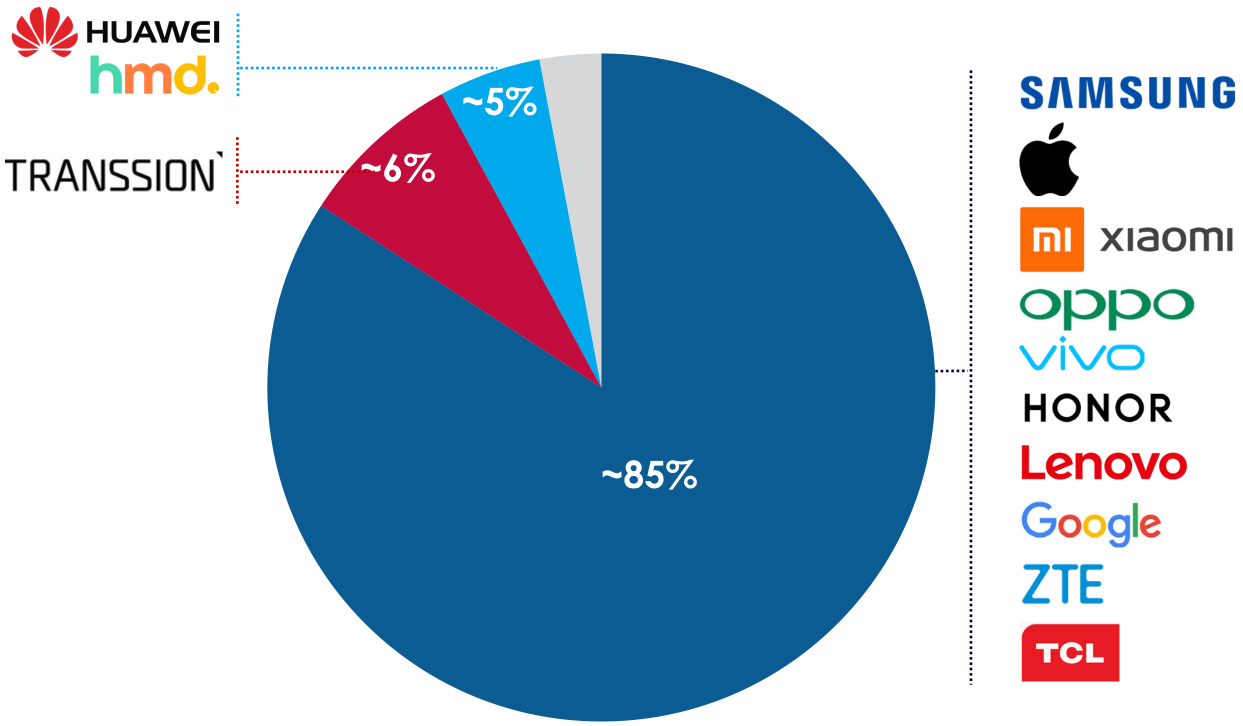
CE, IOT/AUTO
Increase penetration
Expand market coverage

STREAMING & CLOUD SERVICES
Drive penetration

a Please see appendix for a description of this metric and how it is calculated

Strong Execution Drives High Penetration

2026E SMARTPHONE SHIPMENTS: ~1.1B



Licensing coverage: ~85%

- 8 of top 10 OEMs under license
- Top 3 licensed thru end of decade
- Focus on driving higher value from key customers during renewal cycle

Licensed

Primary Opportunity

In Litigation

Other

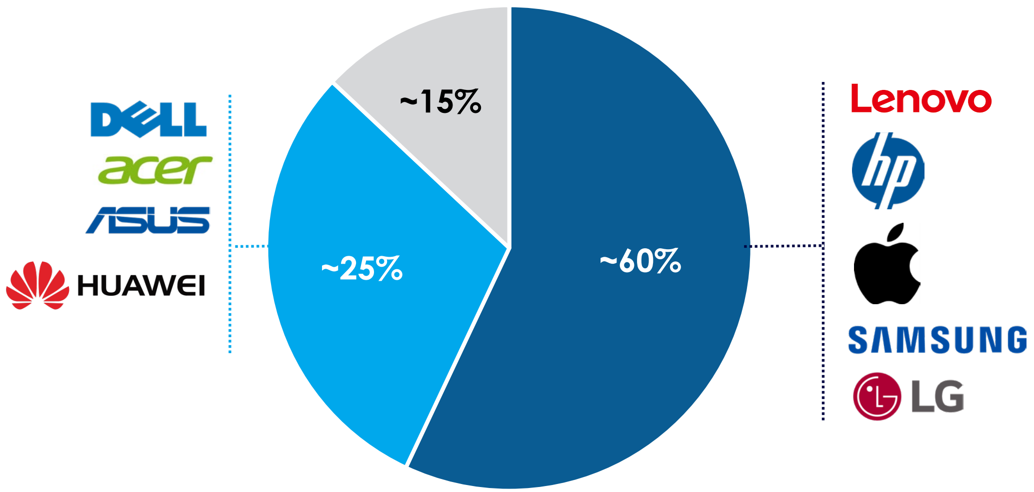
Note: Lenovo in binding arbitration

Source: Counterpoint Research

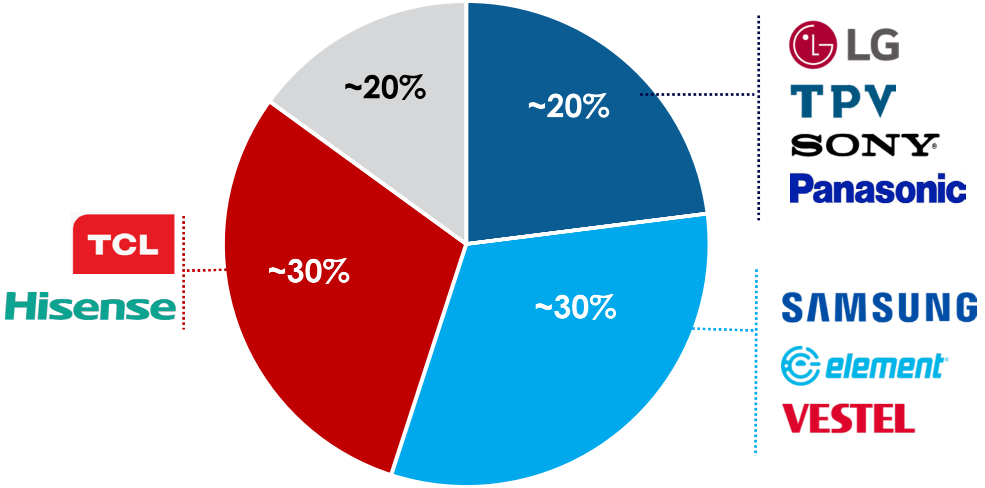
Good CE Momentum in Q2 But Opportunity Remains

License coverage as of Q2 2026

PCs & TABLETS: ~400M



TVs: ~210M

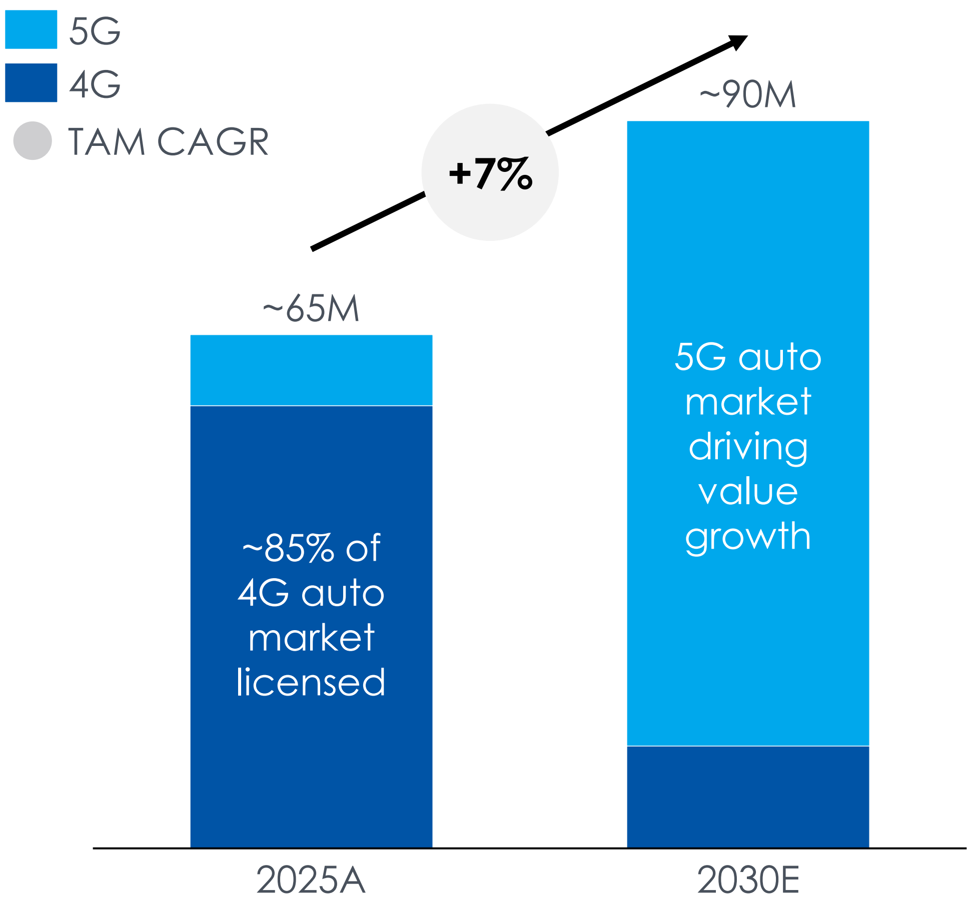


Licensed | Primary Opportunity | In Litigation | Other

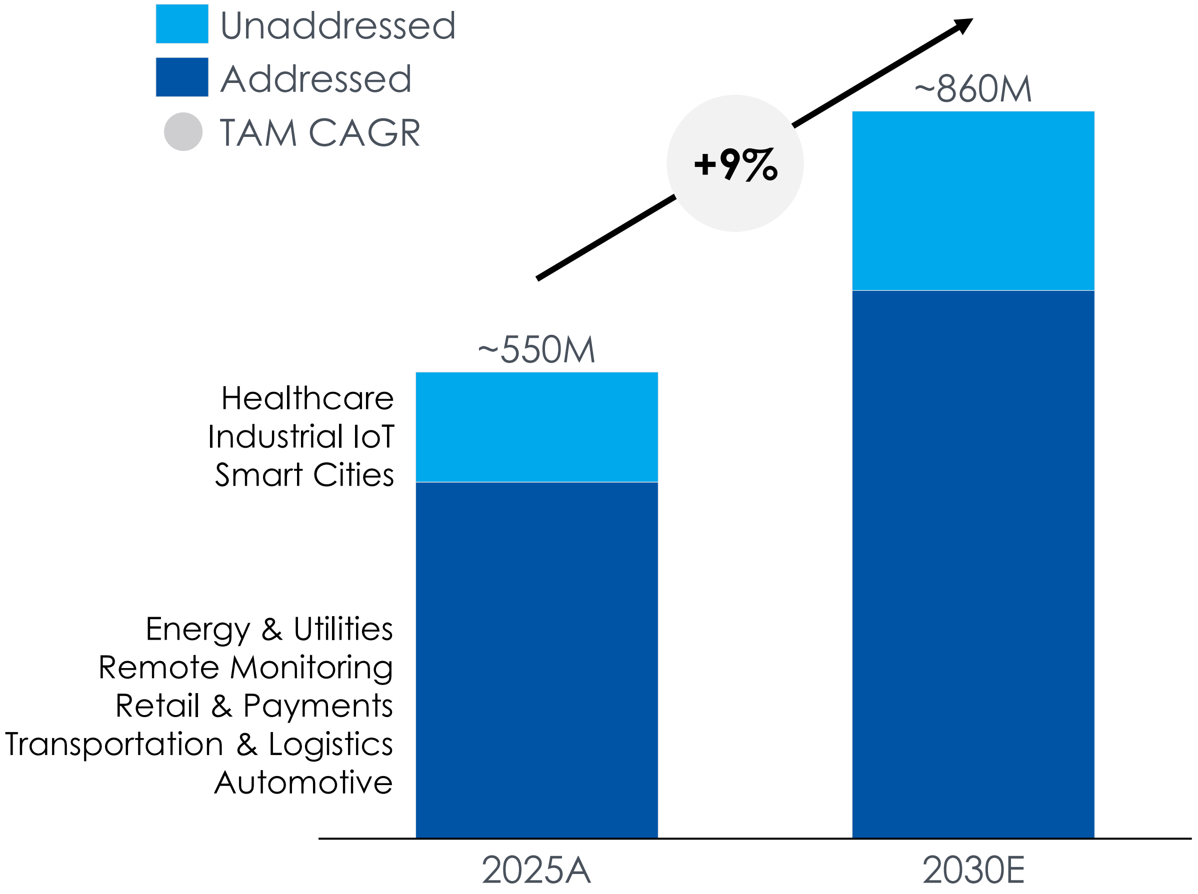
Note: Figures represent 2025 estimated shipments
Source: Omdia

Growth Across Cellular IoT and Automotive

PASSENGER VEHICLE SHIPMENTS (M)

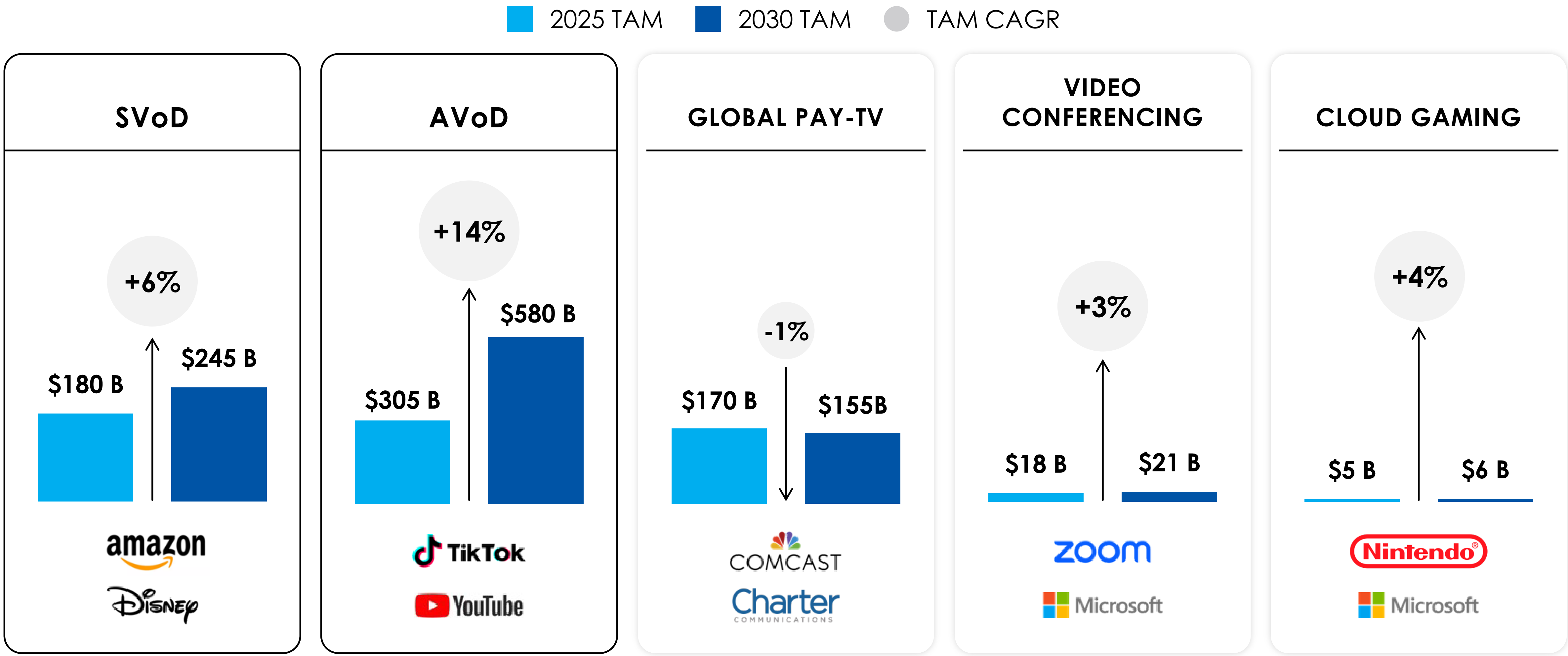


CELLULAR IOT SHIPMENTS (M)



Source: Omdia

SVoD and AVoD Are Our Current Focus



Source: Omdia

Note: Cloud gaming forecast data limited to 2028 and SVOD includes ad tier subscriptions. Logos are examples of market participants and not necessarily licensed customers.

Capital Allocation Priorities

Organic investment in business

Prioritize investment into research and IP portfolio

Inorganic investment

Opportunistic and strategic

Maintain **fortress balance sheet**

Financial strength is a strategic asset

Return **Excess cash** to shareholders

> $600M in share repurchases last 5 yrs

Doubled dividend last 5 yrs

Strong cash flow funds organic investment in research, fortifies the balance sheet and enables significant share reduction

Target Financial Model for 2030

Subscription Model Underpins ARR	Large TAMs Provide Growth Opportunity	Operating Leverage Enables Margin Expansion	
$1B+	**10%+**	**60%+**	**Well positioned to drive value going forward**
ARR[a] Target	**Annual Growth Target**	**Adjusted EBITDA Margin[b] Target**	

[a] *Please see appendix for a description of this metric and how it is calculated*
[b] Non-GAAP financial measure. Refer to appendix.

Key Takeaways

World-class leadership and functional teams across the board

Accelerating momentum for R&I, standard development, patent portfolio creation and licensing driven by continuing investment and strong execution

Our technologies are critical to devices and services of multiple industries, giving us **large addressable markets**

We have a clear strategy, a world-class team and the operational discipline to drive the **growth of ARR[a] to $1B+ target by 2030**

a Please see appendix for a description of this metric and how it is calculated

Appendix

Supplemental Metrics

Annualized recurring revenue ("ARR") for any quarter is defined as total revenue for the quarter less catch-up revenue for the quarter, multiplied by four. Management believes ARR provides useful information about our financial performance, and our progress toward our 2030 targets. ARR is not a projection or forecast, and actual recurring revenue for any 12-month period will depend on a number of factors beyond our ability to predict or control, including those risks and uncertainties listed above. Additionally, ARR may be calculated differently from, and therefore may not be comparable to, similarly titled measures used by other companies.

Adjusted EBITDA and Adjusted EBITDA margin are supplemental non-GAAP financial measures that InterDigital believes provide investors with important insight into the Company's ongoing business performance. InterDigital defines Adjusted EBITDA as net income attributable to InterDigital Inc. plus net loss attributable to non-controlling interest, income tax (provision) benefit, other income (expense) & interest expense, depreciation and amortization, share-based compensation, and other items. Other items include restructuring costs, impairment charges and other non-recurring items. Adjusted EBITDA margin is Adjusted EBITDA over total revenue. These non-GAAP financial measures used by the company may be calculated differently from, and therefore may not be comparable to, similarly titled measures used by other companies. The presentation of these financial measures, which are not prepared under any comprehensive set of accounting rules or principles, is not intended to be considered in isolation or as a substitute for the financial information prepared and presented in accordance with GAAP. A reconciliation of Adjusted EBITDA to the most directly comparable GAAP financial measure is provided below.

Non-GAAP net income, Non-GAAP earnings per share (“EPS”), and Non-GAAP weighted-average diluted shares are supplemental non-GAAP financial measures that InterDigital believes provides investors with important insight into the Company's ongoing business performance. InterDigital defines Non-GAAP net income as net income attributable to InterDigital, Inc. plus share-based compensation, acquisition related amortization, restructuring costs, impairment charges and one-time adjustments, losses on extinguishments of long-term debt, the related income tax effect of the preceding items, and adjustments to income taxes. Non-GAAP EPS is defined as Non-GAAP net income divided by Non-GAAP weighted-average diluted shares, which adjusts the weighted average number of common shares outstanding for the dilutive effect of the Company's convertible notes, offset by our hedging arrangements. InterDigital’s computation of these non-GAAP financial measures might not be comparable to similarly named measures reported by other companies. The presentation of these financial measures, which are not prepared under any comprehensive set of accounting rules or principles, is not intended to be considered in isolation or as a substitute for the financial information prepared and presented in accordance with GAAP. A reconciliation of each of these metrics to its most directly comparable GAAP financial measure is provided below.

Free cash flow is a supplemental non-GAAP financial measure that InterDigital believes is helpful in evaluating the company’s ability to invest in its business, make strategic acquisitions and fund share repurchases, among other things. A limitation of the utility of free cash flow as a measure of financial performance is that it does not represent the total increase or decrease in the company’s cash balance for the period. InterDigital defines free cash flow as net cash provided by (used in) operating activities less capital expenditures and capitalized patent costs. InterDigital’s computation of free cash flow might not be comparable to free cash flow reported by other companies. The presentation of free cash flow, which is not prepared under any comprehensive set of accounting rules or principles, is not intended to be considered in isolation or as a substitute for the financial information prepared and presented in accordance with GAAP. A reconciliation of free cash flow to net cash provided by (used in) operating activities, the most directly comparable GAAP financial measure, is provided below.

Non-GAAP Reconciliation

(In millions)	Full Year						Three Months Ended		Outlook			
	2020	2021	2022	2023	2024	2025	Q2'26	Q2'25	Q2'26	Q3'26	Current FY2026	Prior FY2026
Net income attributable to InterDigital, Inc.	**$ 45**	**$ 55**	**$ 94**	**$ 214**	**$ 359**	**$ 407**	**$ 116**	**$ 181**	**$28 - $34**	**$42 - $48**	**$270 - $330**	**$202 - $298**
Net loss attributable to non-controlling interest	(7)	(13)	(2)	(3)	-	-	-	-	-	-	-	-
Income tax provision (benefit)	(7)	15	26	24	71	63	27	30	7	11	59	48
Other income (expense) & interest expense	24	14	33	(13)	10	(9)	(4)	(6)	-	-	(1)	(4)
Depreciation and amortization	81	78	79	78	70	78	19	19	20	20	79	80
Share-based compensation	10	29	22	36	46	43	24	12	12	13	61	52
Other operating items	9	30	3	10	(4)	7	1	-	-	-	1	3
Adjusted EBITDA	**$ 155**	**$ 208**	**$ 255**	**$ 345**	**$ 551**	**$ 589**	**$ 184**	**$ 237**	**$67 - $73**	**$86 - $92**	**$469 - $529**	**$381 - $477**
Adjusted EBITDA Margin	43%	49%	56%	63%	63%	71%	71%	79%	50%	57%	62%	59%
Other Operating Items												
Restructuring	$ -	$ 28	$ 3	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Other non-cash charges	9	-	-	3	-	1	-	-	-	-	-	-
Non-Recurring Personnel-Related	-	2	-	-	-	6	-	-	-	-	-	3
Net Litigation Fee Reimbursement	-	-	-	8	(4)	1	1	-	-	-	1	-
Total Other Operating Items	**$ 9**	**$ 30**	**$ 3**	**$ 10**	**$ (4)**	**$ 7**	**$ 1**	**$ -**	**$ -**	**$ -**	**$ 1**	**$ 3**

	Three Months Ended
Cash Flow Data:	Q2'26
Net cash provided by operating activities	$ 83
Capital expenditures	(2)
Capitalized patent costs	(14)
Free cash flow	$ 67

NOTE: Sums may not equal total due to rounding

Non-GAAP Reconciliation

(In millions, except per share data)	Full Year 2020	Full Year 2021	Full Year 2022	Full Year 2023	Full Year 2024	Full Year 2025	Three Months Ended Q2'26	Three Months Ended Q2'25	Outlook Q2'26	Outlook Q3'26	Outlook Current FY2026	Outlook Prior FY2026
Net income attributable to InterDigital, Inc.	**$ 45**	**$ 55**	**$ 94**	**$ 214**	**$ 359**	**$ 407**	**$ 116**	**$ 181**	**$28 - $34**	**$42 - $48**	**$270 - $330**	**$202 - $298**
Share-based compensation	10	29	22	36	46	43	24	12	12	13	61	52
Acquisition related amortization	44	42	42	41	33	36	8	9	8	8	32	32
Other operating items	9	30	3	10	(4)	7	1	-	-	-	1	3
Other non-operating items	(4)	(11)	13	(14)	(2)	-	(1)	-	-	-	(1)	-
Related income tax and noncontrolling interest effect of above items	(12)	(26)	(17)	(17)	(15)	(18)	(7)	(4)	(4)	(4)	(20)	(18)
Adjustments to income taxes	(21)	(2)	(2)	(16)	(7)	(10)	(1)	(2)	-	-	(11)	-
Non-GAAP net income	**$ 70**	**$ 117**	**$ 155**	**$ 254**	**$ 409**	**$ 465**	**$ 141**	**$ 195**	**$44 - $50**	**$59 - $65**	**$332 - $392**	**$271 - $367**
Weighted average diluted shares - GAAP	31.1	31.3	30.5	28.1	29.7	34.5	34.3	33.7	35.1	33.7	34.1	35.0
Less: Dilutive impact of the Convertible Notes	-	-	-	0.5	2.4	4.1	3.7	3.8	3.9	3.3	3.5	4.0
Weighted average diluted shares - Non-GAAP	31.1	31.3	30.5	27.6	27.3	30.4	30.6	29.9	31.2	30.4	30.6	31.0
Diluted EPS	$ 1.44	$ 1.77	$ 3.07	$ 7.62	$ 12.07	$ 11.80	$ 3.40	$ 5.35	$0.80 - $0.97	$1.25 - $1.42	$7.91 - $9.67	$5.77 - $8.51
Non-GAAP EPS	$ 2.27	$ 3.73	$ 5.08	$ 9.23	$ 14.97	$ 15.31	$ 4.62	$ 6.52	$1.41- $1.60	$1.94 - $2.13	$10.85 - $12.81	$8.74 - $11.84
Other Operating Items												
Restructuring	$ -	$ 28	$ 3	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Other non-cash charges	9	-	-	3	-	1	-	-	-	-	-	-
Non-recurring personnel-related	-	2	-	-	-	6	-	-	-	-	-	3
Net litigation fee reimbursement	-	-	-	8	(4)	1	1	-	-	-	1	-
Total Other Operating Items	**$ 9**	**$ 30**	**$ 3**	**$ 10**	**$ (4)**	**$ 7**	**$ 1**	**$ -**	**$ -**	**$ -**	**$ 1**	**$ 3**
Other Non-operating Items												
Fair value changes	$ (4)	$ (9)	$ 2	$ (10)	$ (2)	$ -	(1)	-	$ -	$ -	$ (1)	$ -
Loss on extinguishment of debt	-	-	11	-	-	-	-	-	-	-	-	-
Other non-cash charges	-	(2)	-	(4)	-	-	-	-	-	-	-	-
Total Other Non-operating Items	**$ (4)**	**$ (11)**	**$ 13**	**$ (14)**	**$ (2)**	**$ -**	**$ (1)**	**$ -**	**$ -**	**$ -**	**$ (1)**	**$ -**

NOTE: Sums may not equal total due to rounding