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RECOMMENDED CASH OFFER BY HENDERSON GROUP PLC FOR NEW STAR ASSET MANAGEMENT GROUP PLC

Result of General Meeting

2 April 2009

Henderson Group announces today that the resolutions contained in the Notice of General Meeting were passed by the requisite majority of shareholders.

At the General Meeting, resolutions 1 to 3 were voted on by way of a show of hands.

No resolutions were amended or withdrawn. The full text of each resolution is contained in the Notice of General Meeting. Capitalised terms used below have the same meaning as in the Notice of General Meeting.

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Jersey JE1 0BD
Registered in Jersey
No. 101484
ARBN 133 992 766

Resolution 1: To approve the acquisition of New Star Asset Management Group PLC

	For	Against	Votes Withheld*	Proxy's Discretion	Total (excluding votes withheld)
Total number of proxy votes exercisable by all proxies validly appointed:	504,767,369	632,450	3,835,265	1,843,801	507,243,620

Resolution 2: To approve the issue of 72,324,352 fully paid ordinary shares for the purposes of ASX Listing Rules 7.1 and 7.4

	For	Against	Votes Withheld*	Proxy's Discretion	Total (excluding votes withheld)
Total number of proxy votes exercisable by all proxies validly appointed:	238,454,691	635,480	12,238,515	1,853,264	240,943,435

Note: Under the ASX Listing Rules, Henderson Group is required to disregard any votes cast by the persons (or associates of such persons) to whom the relevant ordinary shares were issued.

Resolution 3: To approve the issue of up to 68,225,804 fully paid ordinary shares for the purpose of ASX Listing Rule 7.1

	For	Against	Votes Withheld*	Proxy's Discretion	Total (excluding votes withheld)
Total number of proxy votes exercisable by all proxies validly appointed:	498,968,868	633,796	3,358,015	1,851,397	501,454,061

Note: Under the ASX Listing Rules, Henderson Group is required to disregard any votes cast by the persons (or associates of such persons) to whom the relevant ordinary shares will be issued.

*A 'vote withheld' is not a vote in law. These were not counted in the calculation of the proportion of the votes for and against each of the resolutions.

Enquiries

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Under the provisions of Rule 8.3 of the Takeover Code, if any person is, or becomes, "interested" (directly or indirectly) in 1% or more of any class of "relevant securities" of New Star, all "dealings" in any "relevant securities" of that company (including by means of an option in respect of, or a derivative referenced to, any such "relevant securities") must be publicly disclosed by no later than 3.30pm (London time) on the London business day following the date of the relevant transaction. This requirement will continue until the date on which the offer becomes, or is declared, unconditional as to acceptances, lapses or is otherwise withdrawn or on which the "offer period" otherwise ends. If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire an "interest" in "relevant securities" of New Star, they will be deemed to be a single person for the purpose of Rule 8.3.

Under the provisions of Rule 8.1 of the Takeover Code, all "dealings" in "relevant securities" of New Star by Henderson Group, or by any of their respective "associates", must be disclosed by no later than 12.00 noon (London time) on the London business day following the date of the relevant transaction. A disclosure table, giving details of the companies in whose "relevant securities" "dealings" should be disclosed, and the number of such securities in issue, can be found on the Takeover Panel's website at <http://www.thetakeoverpanel.org.uk/>.

"Interests in securities" arise, in summary, when a person has long economic exposure, whether conditional or absolute, to changes in the price of securities. In particular, a person will be treated as having an "interest" by virtue of the ownership or control of securities, or by virtue of any option in respect of, or derivative referenced to, securities.

Terms in quotation marks in this Dealing disclosure requirements section are defined in the Takeover Code, which can also be found on the Takeover Panel's website. If you are in any doubt as to whether or not you are required to disclose a "dealing" under Rule 8, you should consult the Takeover Panel.