

Statement Pursuant to U.S. Treasury Regulation § 1.1273-2(f)(9)

On August 19, 2021, Clarivate Science Holdings Corporation (the “**Company**”) consummated a transaction pursuant to which the Company exchanged (i) \$921,177,000 aggregate principal amount of 3.875% Senior Secured Notes due 2028 issued by the Company for a like aggregate principal amount of the Company’s 3.875% Senior Secured Notes due 2028 (the “**New Senior Secured Notes**”) and (ii) \$921,399,000 aggregate principal amount of 4.875% Senior Notes due 2029 issued by the Company for a like aggregate principal amount of the Company’s 4.875% Senior Notes due 2029 (the “**New Senior Notes**” and together with the New Senior Secured Notes, the “**Notes**”). Pursuant to the requirements of U.S. Treasury Regulation § 1.1273-2 (the “**Regulation**”), based upon information reasonably available, the Company has made the following determinations with respect to the Notes and hereby notifies the holders of the Notes that:

1. Each of the New Senior Secured Notes and the New Senior Notes are “traded on an established market” within the meaning of the Regulation;
2. The fair market value “issue price” of the New Senior Secured Notes within the meaning of the Regulation is 100.250% (expressed as a percentage of face amount); and
3. The fair market value “issue price” of the New Senior Notes within the meaning of the Regulation is 100.250% (expressed as a percentage of face amount).

Pursuant to the Regulation, the Company’s determinations in this statement are binding on a holder of any of the Notes unless such holder explicitly discloses that its determinations are different from the Company’s determinations on a timely filed U.S. federal income tax return for the taxable year that includes the acquisition date of such Note.

This notice is only intended to fulfill the Company’s notification obligation under the Regulation and does not constitute tax advice. The Company advises each holder of any of the Notes to consult its own tax adviser regarding the implications of this notification on the determination of the holder’s income tax liabilities.