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Buyer:	Bank of the Sierra	Agreement Date:	12/15/2000
Actual Acquirer:	Bank of the Sierra	Announcement Date:	12/15/2000
Target:	Taft National Bank	Announced Deal Value (\$ M):	7.50
Deal Type:	Bank & Thrift Company	Status:	Terminated
		Completion Date:	2/22/2001
		Announced Deal Value Per Share (\$)	28.00

Deal Pricing Ratios

	Announcement	Completion
Price / Book (%)	170.9	NA
Price / Tangible Book (%)	170.9	NA
Price / Earnings (x)	16.5	NA
Price / Deposits (%)	14.73	NA
Price / Assets (%)	13.39	NA
Tangible Book Premium/ Deposits (%)	7.28	NA

Deal Terms**Description of Consideration**

Bank of the Sierra would have paid \$28.00 in cash for each outstanding share of Taft National Bank.

Accounting Method	Purchase
In-State Transaction?	Yes
Merger of Equals?	No
Geographic Expansion?	In Market
Goodwill Generated (\$ 000)	2,700
Estimated Cost Savings (%)	NA
Estimated Cost Savings (\$ 000)	NA
Est. Restructuring Charges (\$ 000)	NA
Maximum Termination Fee (\$ 000)	500
Minimum Termination Fee (\$ 000)	NA
Exchange Ratio (Common For Common)	NA
Exchange Ratio (Common For Preferred)	NA
Exchange Ratio (Preferred For Common)	NA
Exchange Ratio (Preferred For Preferred)	NA
Lockup Agreement	No
Strike Price (\$)	NA
% of Shares Outstanding	NA
Shares Under Option	NA
Core Deposit Intangibles (\$ 000)	NA

Deal Advisers

Financial Advisers

Legal Counsel

Party Advised	Adviser Hired?	Firm Name	Party Advised	Adviser Hired?	Firm Name
Buyer	Yes	Bank Advisory Group LLC	Buyer	Yes	Fried Bird & Crumpacker
Seller	Yes	Findley Group	Seller	Yes	Gary Steven Findley & Assoc

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