

**AMENDED**

Form **8937**  
 (December 2017)  
 Department of the Treasury  
 Internal Revenue Service

**Report of Organizational Actions  
 Affecting Basis of Securities**

OMB No. 1545-0123

▶ See separate instructions.

<b>Part I Reporting Issuer</b>			
1 Issuer's name <b>Rocket Companies, Inc.</b>		2 Issuer's employer identification number (EIN) <b>84-4946470</b>	
3 Name of contact for additional information <b>Scott Miller</b>	4 Telephone No. of contact <b>313-373-7990</b>	5 Email address of contact <b>ir@rocketcompanies.com</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>1050 Woodward Ave</b>		7 City, town, or post office, state, and ZIP code of contact <b>Detroit, MI 48226</b>	
8 Date of action <b>3/22/22</b>		9 Classification and description <b>Distribution on Common Stock</b>	
10 CUSIP number <b>77311W101</b>	11 Serial number(s)	12 Ticker symbol <b>RKT</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **On March 22, 2022, Rocket Companies, Inc. ("RKT") paid a special distribution of \$1.01 per Class A common share to its shareholders of record as of March 8, 2022.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **Approximately 80% of the distribution paid on March 22, 2022 is not a dividend for tax purposes and will be treated as nontaxable return of capital to the extent of the stockholders' tax basis. Tax basis in the common shares will be reduced by the amount of the nontaxable portion of the distribution. Any amount of the distribution that is not a dividend and in excess of a stockholder's tax basis will be treated as gain for U.S. federal income tax purposes. Stockholders should consult their own legal, financial, or tax advisors to determine the income tax consequences of their specific situation. RKT is providing this form for informational purposes only and not as legal or tax advice.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **Pursuant to Internal Revenue Code sections 301(c) and 316(a), the taxability of the distribution is based on RKT's earnings and profits as computed for U.S. federal income tax purposes. RKT's estimated current and accumulated earnings and profits applicable to 2022 distributions supports the disclosure that approximately 80% of the March 22, 2022 distribution is a nontaxable return of capital to the extent of the shareholder's tax basis.**

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶  
Internal Revenue Code section 301(c) and 316(a)

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18 Can any resulting loss be recognized? ▶ N/A

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶  
Stockholders should consult their own legal, financial, or tax advisors to determine the income tax consequences of their specific situation.  
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶  Date ▶ 1/5/2023  
Print your name ▶ Brian Brown Title ▶ Chief Financial Officer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			