



NEWS RELEASE

Del Taco Restaurants, Inc. to Announce Fiscal Second Quarter 2015 Financial Results for Del Taco Holdings, Inc. on Monday, July 27, 2015

7/13/2015

- Del Taco Holdings, Inc. is a wholly-owned subsidiary of Del Taco Restaurants, Inc. -

LAKE FOREST, Calif.--(BUSINESS WIRE)-- Del Taco Restaurants, Inc. will announce fiscal second quarter financial results for its wholly-owned subsidiary Del Taco Holdings, Inc. ("Del Taco" or "the Company") the second largest Mexican-American QSR chain by units in the United States, operating restaurants under the name Del Taco, on Monday, July 27, 2015 after the market closes.

Fiscal second quarter 2015 financial results for Del Taco reflect the twelve weeks ended June 16, 2015 prior to the closing of the recent business combination (the "Business Combination") on June 30, 2015 between Del Taco and Levy Acquisition Corp. In connection with the closing of the Business Combination, Levy Acquisition Corp. changed its name to Del Taco Restaurants, Inc. and Del Taco Holdings, Inc. became a wholly-owned subsidiary of Del Taco Restaurants, Inc. Del Taco Restaurants, Inc.'s common stock and warrants are listed on NASDAQ's Capital Market under the ticker symbols "TACO" and "TACOW", respectively.

A conference call and webcast to discuss Del Taco's financial results is scheduled for 5:00 p.m. EDT on Monday, July 27, 2015. Hosting the conference call and webcast will be Larry Levy, Chairman of the Board; Paul J.B. Murphy, III, President and Chief Executive Officer; John D. Cappasola, Jr., Executive Vice President and Chief Brand Officer; and Steven L. Brake, Executive Vice President and Chief Financial Officer.

Interested parties may listen to the conference call via telephone by dialing 1-877-407-0789, or for international

callers, 1-201-689-8562. A telephone replay will be available shortly after the call has concluded and can be accessed by dialing 1-877-870-5176, or for international callers, 1-858-384-5517. The passcode is 13613715.

The webcast will be available at www.deltaco.com under the investors section and will be archived on the site shortly after the call has concluded.

About Del Taco Restaurants, Inc.

The Del Taco brand was founded in Southern California in 1964. Today, Del Taco and its franchisees operate approximately 550 restaurants in 16 states, serving more than three million guests each week. Del Taco owns just over 300 of the stores in its system with the balance owned and operated by franchisees.

At Del Taco, menu items are made-to-order with fresh ingredients, including cheddar cheese grated from 40-pound blocks, handmade pico de gallo salsa, lard-free beans slow-cooked from scratch, and marinated chicken grilled in-restaurant. The menu includes classic Mexican dishes such as tacos, burritos, quesadillas and nachos as well as American favorites including hamburgers, crinkle-cut fries and shakes. Ahead of the 2014 celebration of Del Taco's 50th anniversary, Del Taco launched the UnFreshing Believable® campaign to communicate the lengths the company goes to in order to deliver quality, made-to-order menu items created with freshly-prepared ingredients at unbelievable prices.

For more information, please visit www.deltaco.com.

View source version on businesswire.com: <http://www.businesswire.com/news/home/20150713006222/en/>

Source: Del Taco Restaurants, Inc.

Media:

Julia Young, 646-277-1280

julia.young@icrinc.com

or

Investor Relations:

Raphael Gross, 203-682-8253

investor@deltaco.com