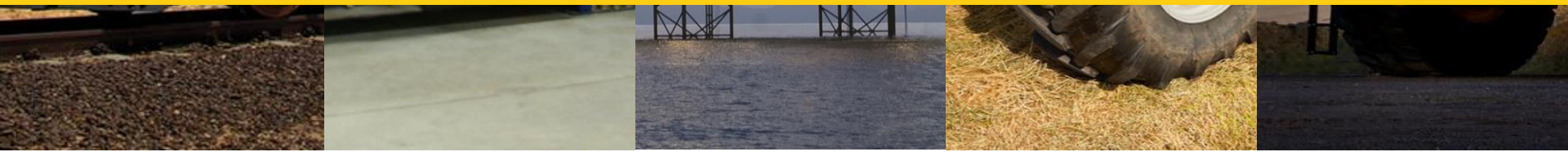
# Energy & Transportation




TRANSPORTATION | POWER GENERATION | OIL & GAS | INDUSTRIAL | CAT MACHINES

## DIVERSE MARKETS, CUSTOMERS AND SOLUTIONS



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# Diverse & Global Portfolio





















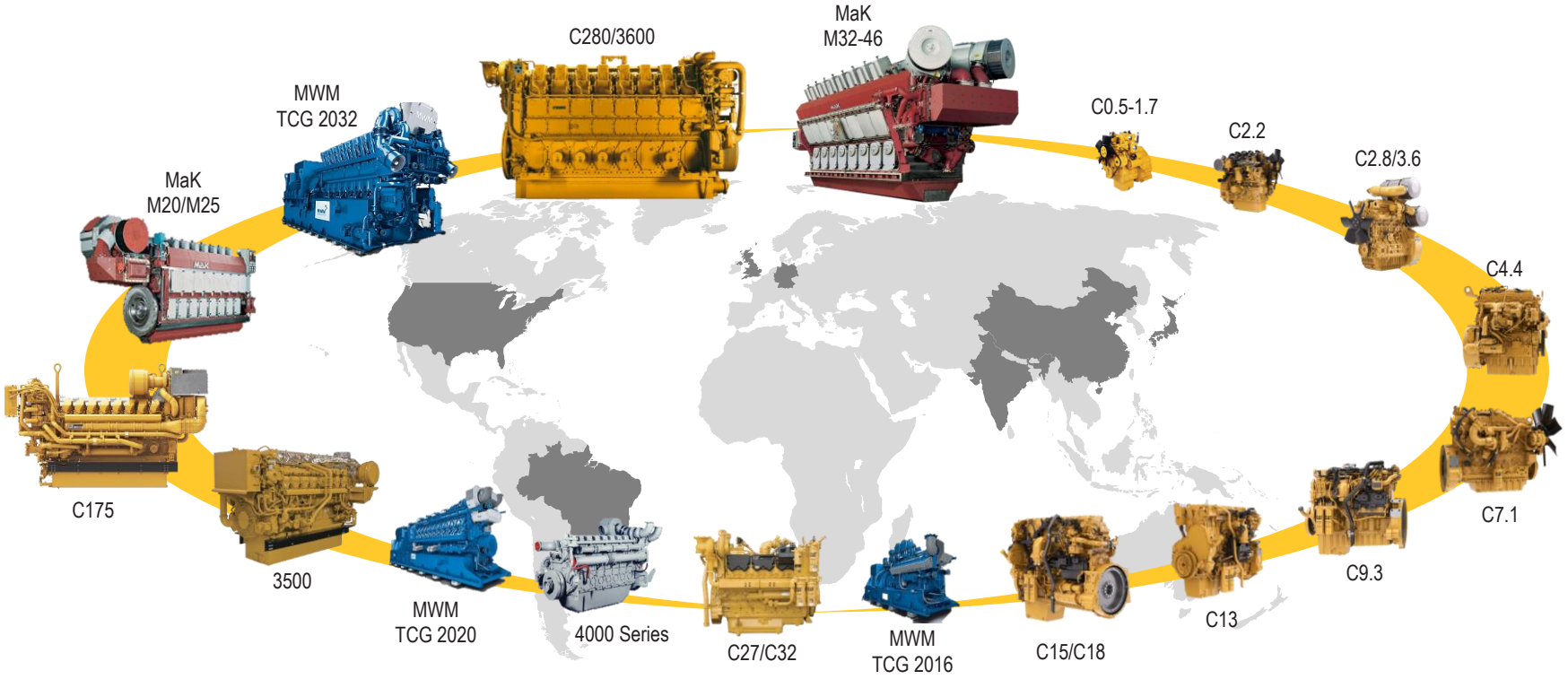









# A World Leader in Reciprocating Solutions



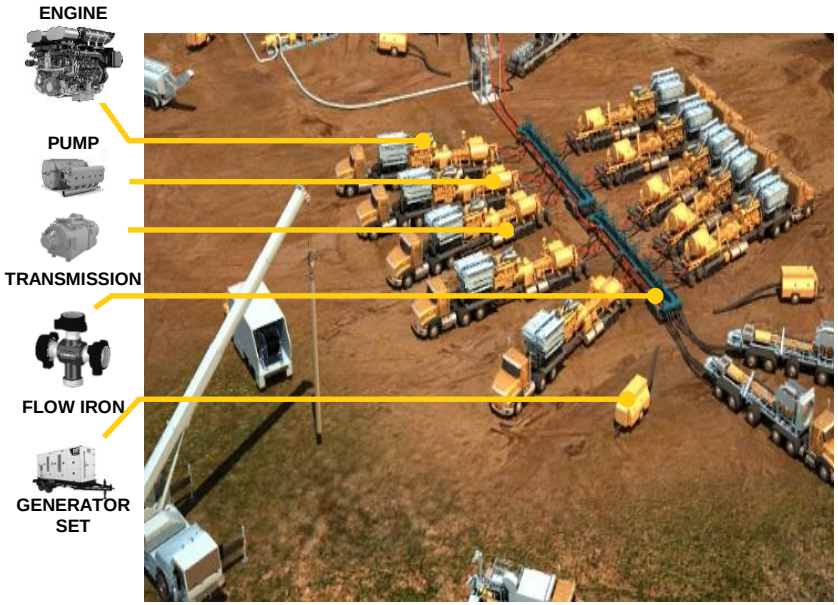

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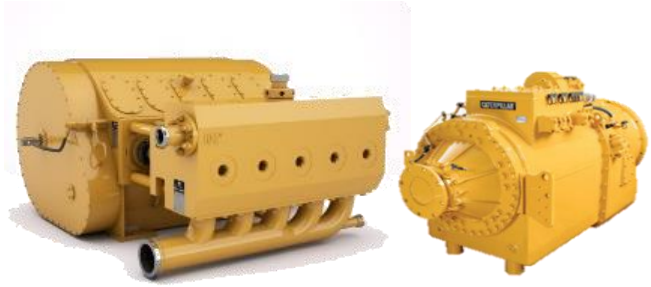
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# System Solutions - Oil and Gas

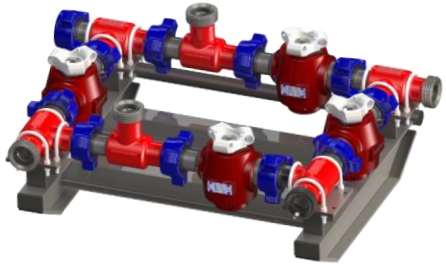



Well Servicing Solution



Pumps and Transmissions

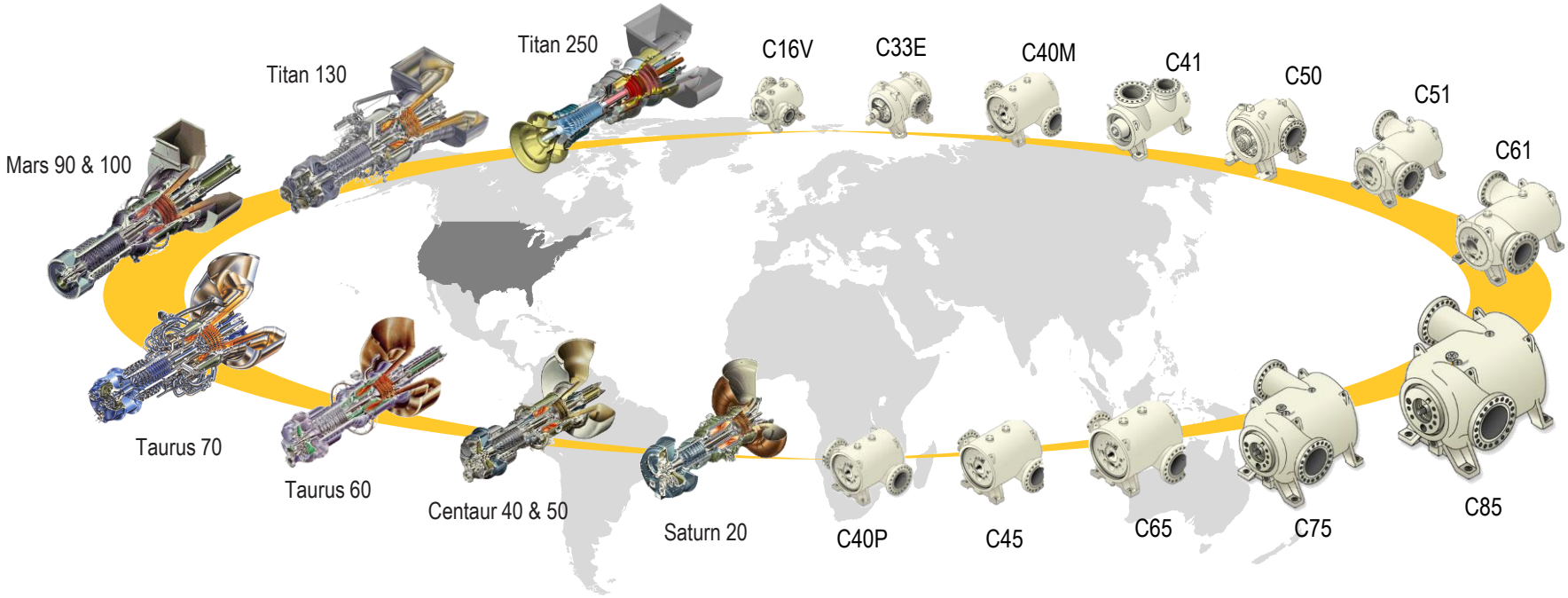
Unions, Valves, Joints, and Manifold Trailers



Oil & Gas High Pressure Flow Iron

# A World Leader in Turbines and Compressors

Solar® Turbines
A Caterpillar Company




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# A World Leader in Rail Rolling Stock and Infrastructure

Progress Rail
A Caterpillar Company













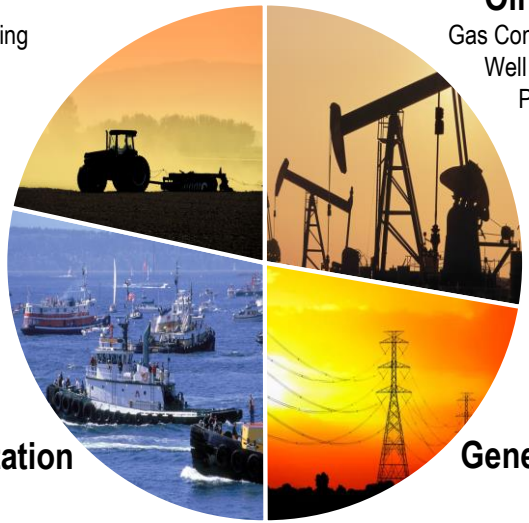



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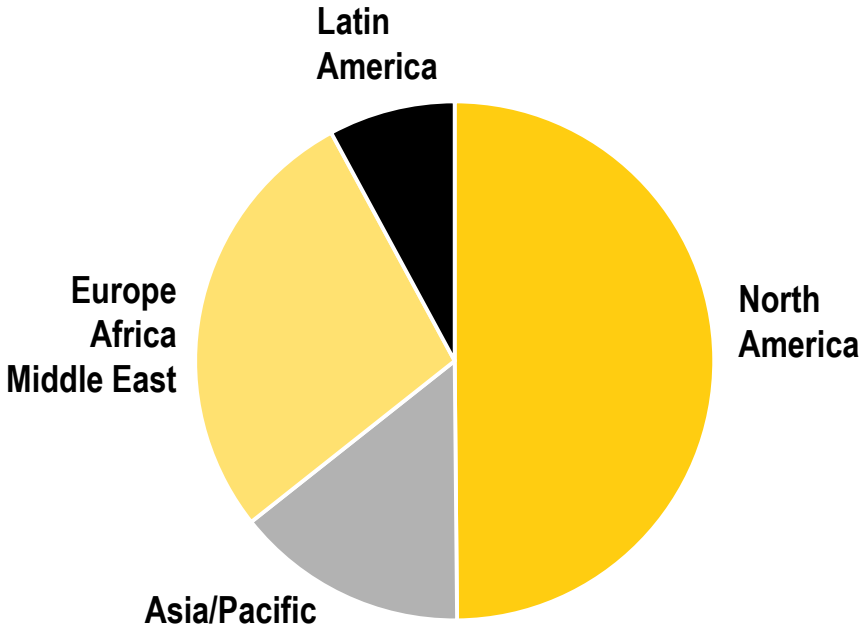


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# 2017 Energy & Transportation Sales

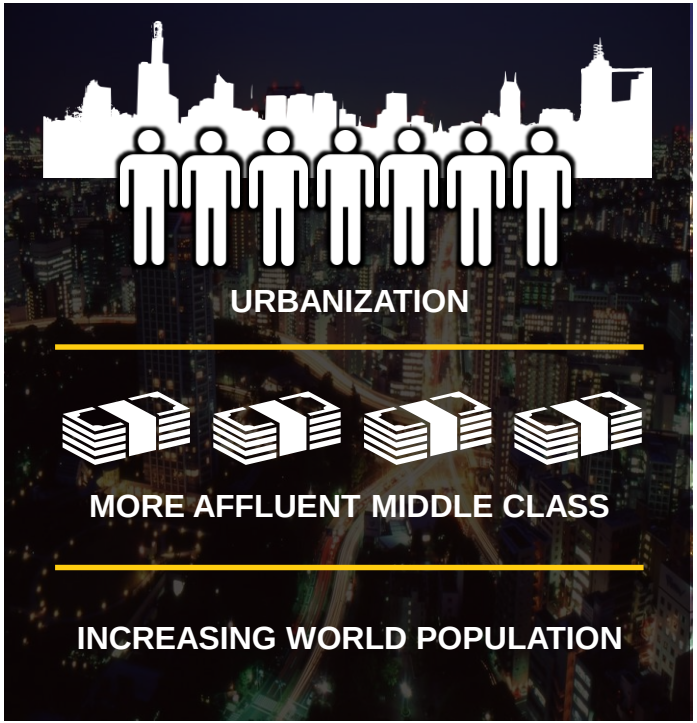


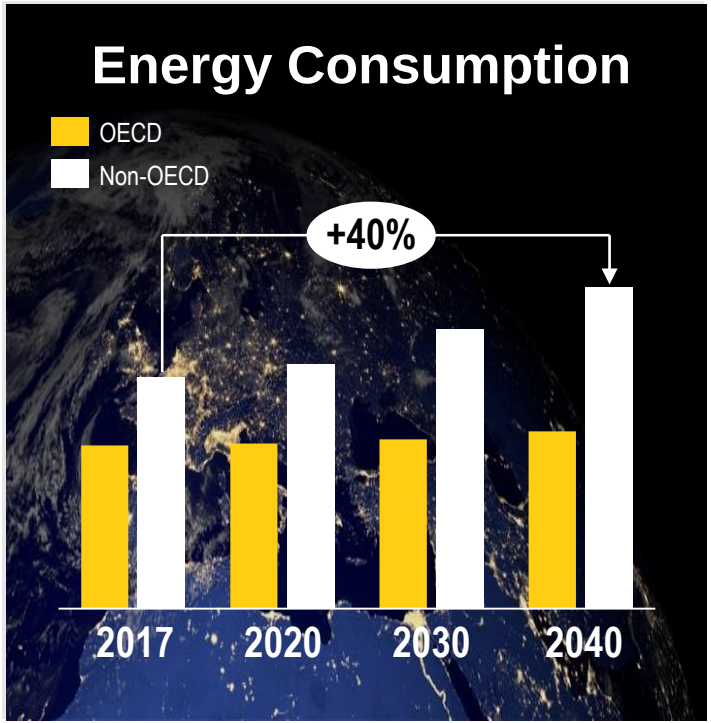

## Industry




## Region

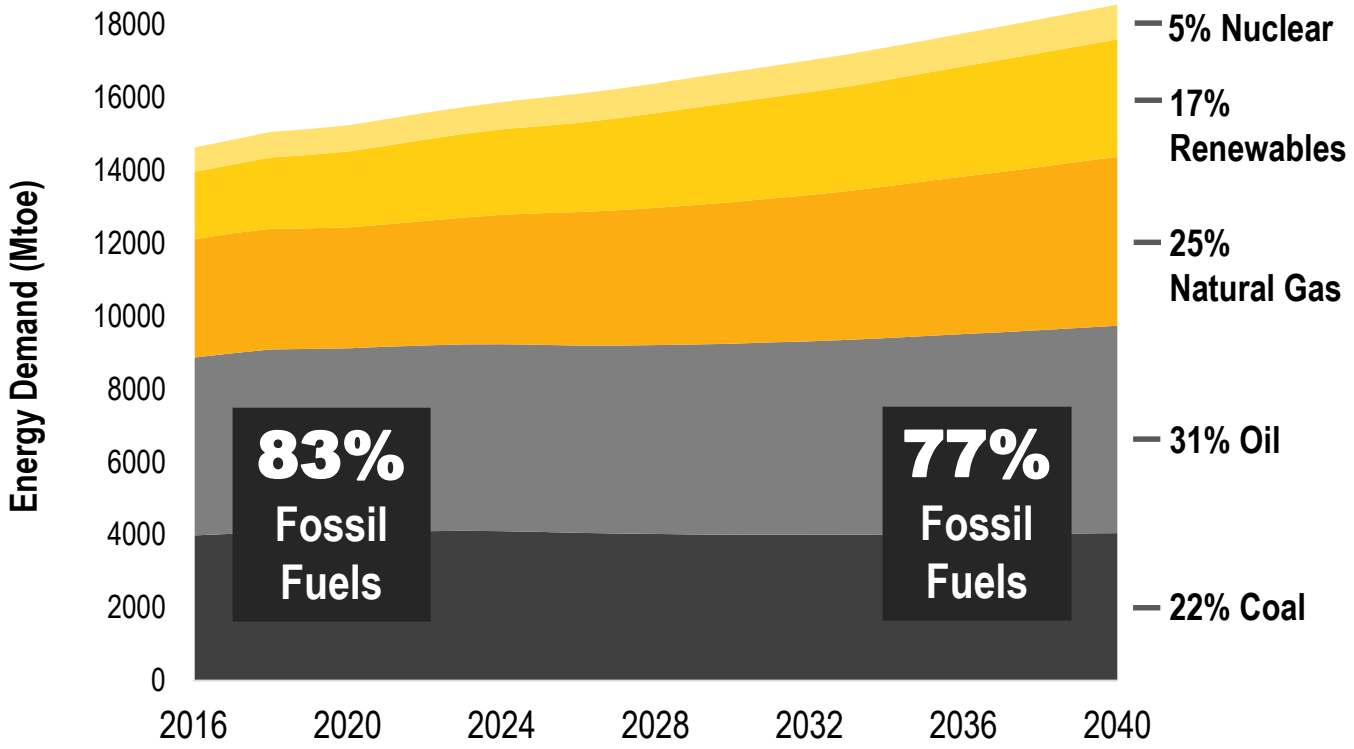
# Our Business Aligns Well with Energy Demand Drivers




World Energy Consumption, EIA, International Energy Outlook 2017

# Global Energy Demand Favors Our Business




**19%**
**ABSOLUTE**
Increase in
**Fossil Fuel**
Energy
Usage

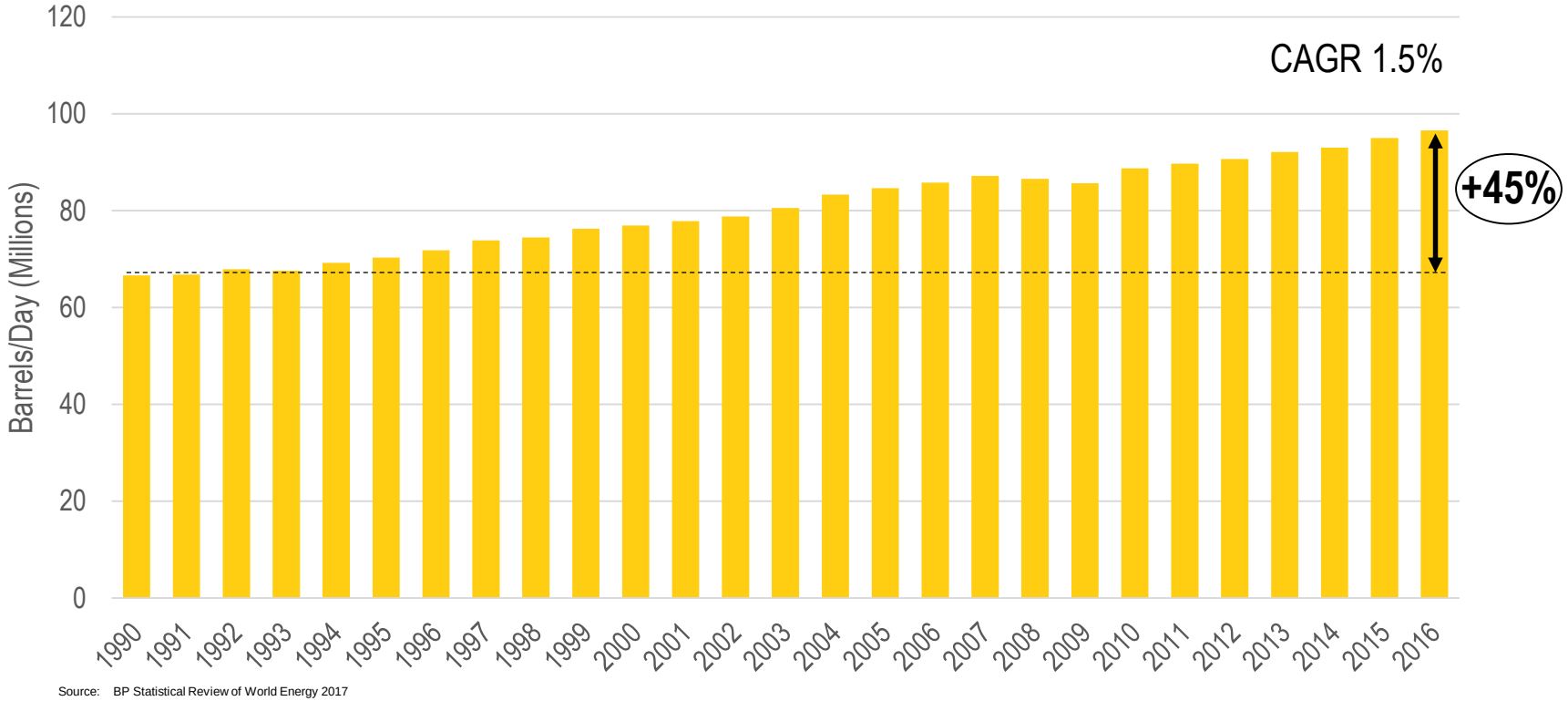
Source: IEA International Energy Outlook 2017 Reference Case

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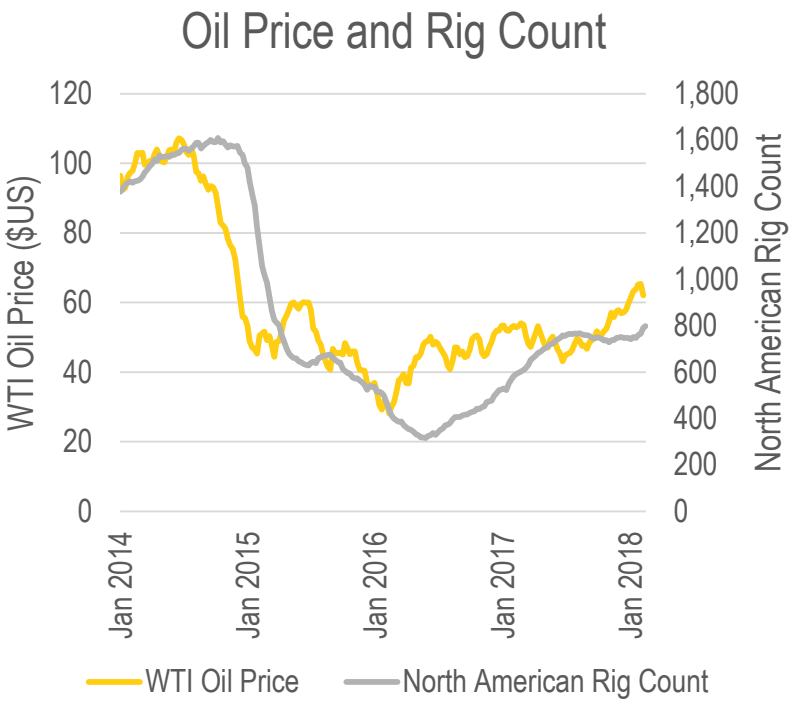
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# World Oil Consumption

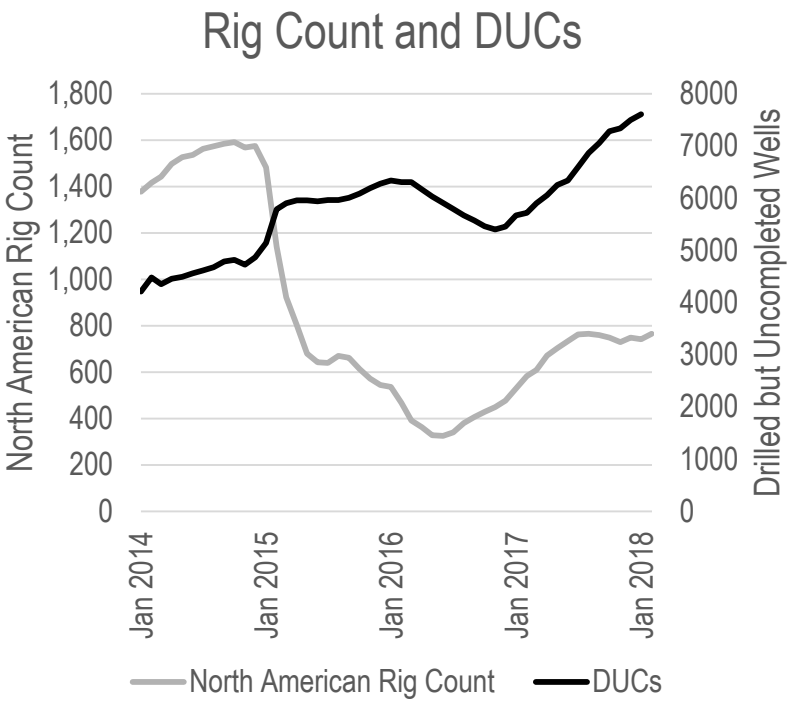



Source: BP Statistical Review of World Energy 2017

# Key Indicators




Source: EIA WTI Spot Price
Baker Hughes NA Rig Count




Source: Baker Hughes NA Rig Count



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