

## GLOBAL SHIPPING & MARITIME COMPANY

Established in 2004 to support Qatar's ambition of becoming the world's largest exporter of natural gas, Nakilat is a shipping and maritime company based in the State of Qatar. With one of the world's largest Liquefied Natural Gas (LNG) shipping fleet comprising of 69 LNG carriers, 2 LPG carriers and 1 Floating Storage Regasification Unit (FSRU), the company provides the essential transportation link in Qatar's LNG supply chain.

### VISION

To be a global leader and provider of choice for energy transportation and maritime services.

### MISSION

-  Safely, reliably and efficiently provide shipping and maritime services
-  Foster passionate collaboration and capture synergies amongst the Nakilat family
-  Exceed customer expectations through strong partnerships
-  Maximize shareholder return through optimized investment opportunities
-  Protect the environment wherever we work
-  Invest in human capital; attracting, retaining and developing our workforce with an emphasis on National Development
-  Contribute to and support the Qatar National Vision 2030

### VALUES

- SAFETY**  
Incident and Injury free
- PASSION**  
Strong commitment towards continuous improvement
- INTEGRITY**  
Honesty with sound moral principles
- RESPECT**  
Value others' diversity and perspective
- ENCOURAGEMENT**  
Be motivated and motivate people around you

### INSIGHTS – EQUITY STORY

- Nakilat is a low risk play in LNG/energy transportation and provides highly attractive risk-adjusted long term returns for its shareholders
- Fixed long-term contracts with world-class charterers
- Nakilat's shareholders enjoy a sustainable and attractive annual return with a solid and consistent annual dividend



### FLEET EXPANSION

Newbuilds for delivery 2026 onwards

**27** LNG CARRIERS 174,000 cbm | **9** QC-MAX CARRIERS 271,000 cbm | **4** LPG/AMMONIA CARRIERS 88,000 cbm

### ONE OF THE WORLD'S LARGEST GAS FLEETS



Technologically Advanced Ships



Environmentally Sound



Cost Efficient



Majority on Long-Term Charter Agreements

### 2025 LNG FLEET DATA

Nakilat has one of the world's largest gas fleets, with all vessels incorporating advanced technology to ensure the safe, environmentally sound and cost-effective transportation of gas across the globe.

In 2025, the FSRU successfully completed 71 ship-to-ship transfer operations. Nakilat vessels played a critical role in supporting the commissioning of new global terminals, consistently upholding the highest standards of safety and operational efficiency. Throughout the year, we successfully completed 5 dry-docking projects without accidents or incidents. These achievements underscore our ongoing commitment to operational excellence and customer satisfaction through continuous engagement with stakeholders and charterers.

**751**  
Cargos shipped in 2025\*



**60+ Million MT**  
Cargos shipped in 2025\*



**11%**  
Global LNG Shipping Capacity (appx.)\*\*



**43**  
Countries delivered to\*



**1,487**  
Ports of Call Worldwide\*

\* Includes LNG, LPG and FSRU.

\*\*Global LNG Shipping Capacity: this calculation excludes FSRUs

## KEY STRENGTHS

Strategic positioning in Qatar, one of the world's largest LNG exporters, and key role within this LNG value chain

Stable, long-term charter agreements with world-class partners



## FINANCIAL HIGHLIGHTS



TOTAL INCOME  
**4.78**  
billion (QAR)



NET PROFIT  
**1.69**  
billion (QAR)



EARNINGS PER SHARE  
**0.31**  
(QAR)



TOTAL ASSETS  
**36.43**  
billion (QAR)

## CREDIT RATING

### Nakilat Inc. Senior Debt

- AA- (Standard & Poor's)
- Aa3 (Moody's)
- AA- (Fitch)



### Nakilat Inc. Subordinate Debt

- A+ (Standard & Poor's)
- A1 (Moody's)
- A+ (Fitch)

## ANNUAL DIVIDEND

### Dividend per share (QAR)

(2016 to 2018 adjusted to nominal value of QAR 1 per share w.e.f. 7 July 2019)

