

GLOBAL SHIPPING & MARITIME COMPANY

Established in 2004 to support Qatar's ambition of becoming the world's largest exporter of natural gas, Nakilat is a shipping and maritime company based in the State of Qatar. With one of the world's largest Liquefied Natural Gas (LNG) shipping fleet comprising of 69 LNG carriers, 2 LPG carriers and 1 Floating Storage Regasification Unit (FSRU), the company provides the essential transportation link in Qatar's LNG supply chain.

VISION

To be a global leader and provider of choice for energy transportation and maritime services.

MISSION

-  Safely, reliably and efficiently provide shipping and maritime services
-  Exceed customer expectations through strong partnerships
-  Protect the environment wherever we work
-  Contribute to and support the Qatar National Vision 2030
-  Foster passionate collaboration and capture synergies amongst the Nakilat family
-  Maximize shareholder return through optimized investment opportunities
-  Invest in human capital; attracting, retaining and developing our workforce with an emphasis on National Development

VALUES

- SAFETY**
Incident and Injury free
- PASSION**
Strong commitment towards continuous improvement
- INTEGRITY**
Honesty with sound moral principles
- RESPECT**
Value others' diversity and perspective
- ENCOURAGEMENT**
Be motivated and motivate people around you

INSIGHTS – EQUITY STORY

- Nakilat is a low risk play in LNG/energy transportation and provides highly attractive risk-adjusted long term returns for its shareholders
- Fixed long-term contracts with world-class charterers
- Nakilat's shareholders enjoy a sustainable and attractive annual return with a solid and consistent annual dividend



FLEET EXPANSION

Newbuilds for delivery 2026 onwards

27 LNG CARRIERS **174,000 cbm** | **9** QC-MAX CARRIERS **271,000 cbm** | **4** LPG/AMMONIA CARRIERS **88,000 cbm**

ONE OF THE WORLD'S LARGEST GAS FLEETS



Technologically Advanced Ships



Environmentally Sound



Cost Efficient



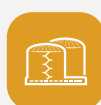
Majority on Long-Term Charter Agreements

2024 LNG FLEET DATA

Nakilat has one of the world's largest gas fleets, with all vessels incorporating advanced technology to ensure the safe, environmentally sound and cost-effective transportation of gas across the globe.

Our LNG fleet has a combined carrying capacity of over 14 million cubic meters, which is about 12% of the global LNG fleet carrying capacity. Comprising of 69 LNG carriers, the fleet is made up of vessels wholly-owned by us or jointly-owned with other leading international shipping companies. Most of our vessels are employed through long-term time charters while the remainder of the fleet is utilized in international shipping markets.

600
LNG Cargos shipped



57+ Million MT
Volume of LNG Shipped



12%
Global LNG Shipping Capacity (appx.)*



45
Countries Delivered to



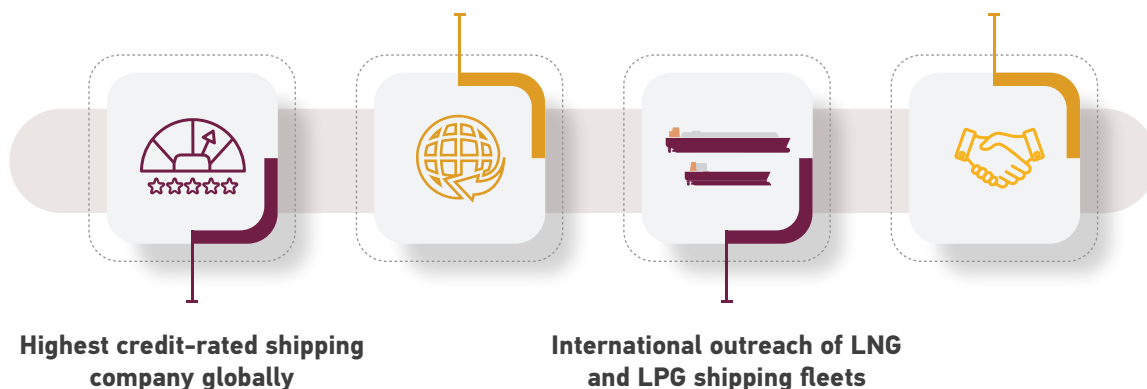
1,217
Ports of Call Worldwide

*Global LNG Shipping Capacity: this calculation excludes FSRUs

KEY STRENGTHS

Strategic positioning in Qatar, one of the world's largest LNG exporters, and key role within this LNG value chain

Stable, long-term charter agreements with world-class partners



FINANCIAL HIGHLIGHTS



TOTAL INCOME

4.53
billion (QAR)



NET PROFIT

1.64
billion (QAR)



EARNINGS PER SHARE

0.30
(QAR)



TOTAL ASSETS

34.36
billion (QAR)

CREDIT RATING

Nakilat Inc. Senior Debt

- AA- (Standard & Poor's)
- Aa3 (Moody's)
- AA- (Fitch)



Nakilat Inc. Subordinate Debt

- A+ (Standard & Poor's)
- A1 (Moody's)
- A+ (Fitch)

ANNUAL DIVIDEND

Dividend per share (QAR)

(2016 to 2018 adjusted to nominal value of QAR 1 per share w.e.f. 7 July 2019)

