

International Provider of Advanced Water & Wastewater Treatment Plants & Distribution Systems

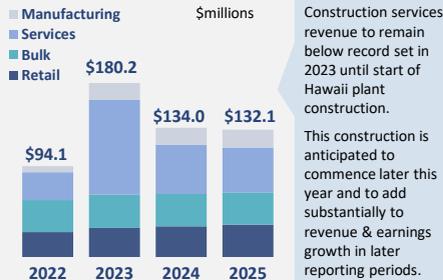
Key Stats

CWCO Price & Volume



Stock Price 3/17/25 @ close	\$31.35
52-Wk Low-High	\$22.69–39.12
Shares Outstanding	16.0M
Market Cap	\$500.5M
Public Float, est.	93.8%
Avg. Daily Vol. 3-mo.	84.0K
Revenue TTM	\$132.1M
Net Income TTM	\$18.3M
Dividend Yield ¹	1.8%
Insider Holdings	6.2%
Institutional Holdings	68.4%
Employees 12/31/25	293

Revenue



Senior Management



Frederick McTaggart
President, CEO & Director: 20+ years public company experience as CEO, CFO & COO.



David Sasnett, EVP & CFO: 30+ years of public company senior executive experience. CPA.

Company Contact

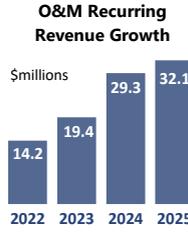
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Overview

About Consolidated Water

- ▶ **50+ years** of developing, constructing & operating water production, treatment and distribution infrastructure.
- ▶ **Award-winning** designs with some of the world's most energy efficient desal plants.
- ▶ **Inflation-indexed contracts** provide recurring revenue with margin protection.
- ▶ **Synergic** operating units diversify product & service offerings, provide expansion opportunities.
- ▶ **Strong balance sheet** supports ability to invest in fixed assets and opportunistic acquisitions.



High Growth Markets with Strong Drivers

- ▶ U.S. desalination market growing at **7.9% CAGR** to **\$5.2 billion** by 2032.⁴
- ▶ Advancements in technology propelling demand for desalination & related equipment.
- ▶ Market for water recycling and reuse technology growing at **9.5% CAGR** to **\$31.8 billion** by 2032.²
- ▶ Droughts, scarcity of freshwater reserves and growing populations driving demand.
- ▶ At current rate, **40% gap** in global water supply and demand by 2030.³

Recent News Highlights

- Mar. 16:** Full Year 2025 revenue of \$132.1M; net income of \$18.3M or \$1.14/share.
- Nov. 10:** Q3 services revenue up 13% to \$14.3M; net income of \$5.6M or \$0.34/share.
- Nov. 3:** Awarded \$11.7 million contract to build wastewater recycling plant for San Francisco Bay Area golf club.
- Oct. 6:** Appointed three new independent directors.
- Aug. 11:** Q2 O&M recurring revenue up 17% to \$8.3M; net income of \$5.1M or \$0.32/share.
- Jun. 2:** Increased quarterly cash dividend 27.3% to \$0.14 per share beginning Q3 2025.
- May 12:** Received key approval for \$204M seawater desalination plant project in Hawaii.

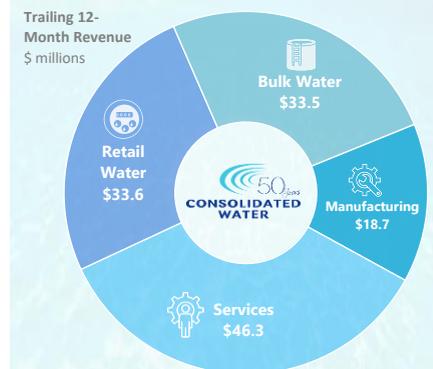
Consolidated Water



U.S. & International Presence



Revenue by Segment



High Growth Markets



TTM = trailing twelve months ended 12/31/25. Stock data source: Yahoo! Finance, CWCO. 1) Based on closing stock price on 3/17/26; 2) Research and Markets *Global Water Recycle & Reuse Technologies Market*, January 2026; 3) The Guardian article, *Global fresh water demand will outstrip supply by 40% by 2030, say experts*, March 2023. 4) Fortune Business Insights *Desalination Technologies Market*, Feb 2026. Important Disclaimer: This document includes forward looking statements that involve risks & uncertainties as described in Form 10-K and other filings available on www.sec.gov. This does not constitute an offer to sell or a solicitation of an offer to buy any security. No guarantee is made as to the reliability of this information; you should not rely on it as the basis to make any investment decision. © Consolidated Water Co. Ltd. 2022-2026. All Rights Reserved. Product of Encore. 032526