

## International Provider of Advanced Water & Wastewater Treatment Plants & Distribution Systems

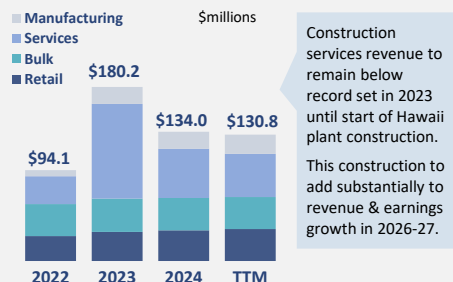
### Key Stats

CWCO Price & Volume



Stock Price 12/2/25 @ close	\$33.51
52-Wk Low-High	\$22.69–38.36
Shares Outstanding	15.9M
Market Cap	\$534M
Public Float, est.	93.8%
Avg. Daily Vol. 3-mo.	97.9K
Revenue TTM	\$130.8M
Net Income TTM	\$16.9M
Dividend Yield <sup>1</sup>	1.7%
Insider Holdings	6.2%
Institutional Holdings	70.7%
Employees 12/31/24	307

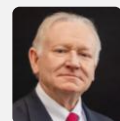
### Revenue



### Senior Management



**Frederick McTaggart**  
President, CEO & Director: 20+ years public company experience as CEO, CFO & COO.



**David Sasnett, EVP & CFO:**  
30+ years of public company senior executive experience. CPA.

### Company Contact

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### Investor Relations

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### Overview

#### About Consolidated Water

► **50+ years** of developing, constructing & operating water production, treatment and distribution infrastructure.

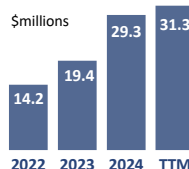
► **Award-winning** designs with some of the world's most energy efficient desal plants.

► **Inflation-indexed contracts** provide recurring revenue with margin protection.

► **Synergic operating units** diversify product & service offerings, provide expansion opportunities.

► **Strong balance sheet** supports ability to invest in fixed assets and opportunistic acquisitions.

O&M Recurring Revenue Growth



#### High Growth Markets with Strong Drivers

► U.S. desalination market growing at **8.3% CAGR** to **\$2.6 billion** by 2028.<sup>4</sup>

► Advancements in technology propelling demand for desalination & related equipment.

► Market for water recycling and reuse technology growing at **11.0% CAGR** to **\$31.9 billion** by 2028.<sup>2</sup>

► Droughts, scarcity of freshwater reserves and growing populations driving demand.

► At current rate, **40% gap** in global water supply and demand by 2030.<sup>3</sup>

#### Recent News Highlights

**Nov. 10:** Q3 services revenue up 13% to \$14.3M; net income of \$5.6M or \$0.34/share.

**Nov. 3:** Awarded \$11.7 million contract to build wastewater recycling plant for San Francisco Bay Area golf club.

**Oct. 6:** Appointed three new independent directors.

**Aug. 11:** Q2 O&M recurring revenue up 17% to \$8.3M; net income of \$5.1M or \$0.32/share.

**Jun. 2:** Increased quarterly cash dividend 27.3% to \$0.14 per share beginning Q3 2025.

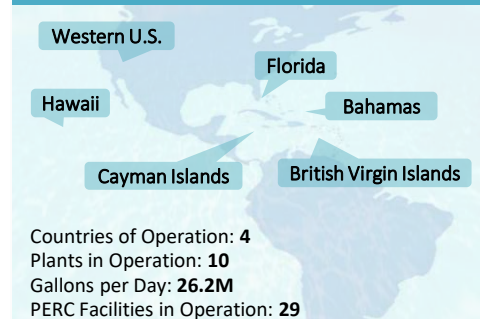
**May 12:** Received key approval for \$204M seawater desalination plant project in Hawaii.

**May 12:** Q1 revenue of \$33.7M; net income of \$4.8 million or \$0.40/share.

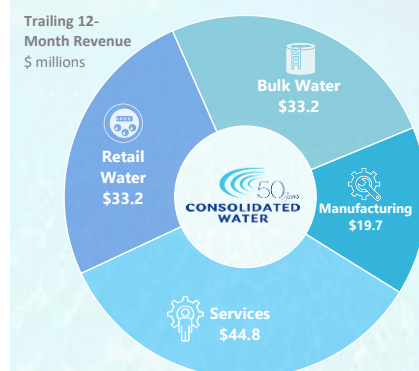
### Consolidated Water



#### U.S. & International Presence



#### Revenue by Segment



#### High Growth Markets

