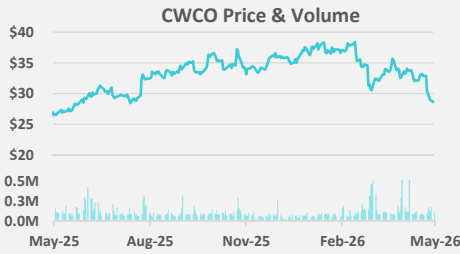


International Provider of Advanced Water & Wastewater Treatment Plants & Distribution Systems

Key Stats



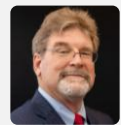
Stock Price 5/18/26 @ close	\$28.66
52-Wk Low-High	\$26.16–39.12
Shares Outstanding	16.0M
Market Cap	\$458.6M
Public Float, est.	93.9%
Avg. Daily Vol. 3-mo.	156.3K
Revenue TTM	\$128.3M
Net Income TTM	\$17.3M
Dividend Yield ¹	2.0%
Insider Holdings	6.1%
Institutional Holdings	67.1%
Employees 3/9/26	293

Revenue

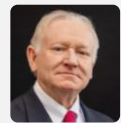


Construction services revenue to remain below record set in 2023 until start of Hawaii plant construction. This construction is anticipated to commence later this year and to add substantially to revenue & earnings growth in later reporting periods.

Senior Management



Frederick W. McTaggart
President, CEO & Director:
20+ years public company experience as CEO, CFO & COO.



David W. Sasnett, EVP & CFO:
30+ years of public company senior executive experience. CPA.

Company Contact

Consolidated Water Co. Ltd.
David W. Sasnett, CFO • T 954.509.8200
dsasnett@cwco.com

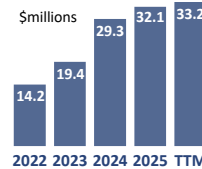
Investor Relations
Ron Both or Grant Stude, Encore IR
T 949.432.7450 • CWCO@encore-ir.com

Overview

About Consolidated Water

- ▶ **50+ years** of developing, constructing & operating water production, treatment and distribution infrastructure.
- ▶ **Award-winning** designs with some of the world's most energy efficient desal plants.
- ▶ **Inflation-indexed contracts** provide recurring revenue with margin protection.
- ▶ **Synergic** operating units diversify product & service offerings, provide expansion opportunities.
- ▶ **Strong balance sheet** supports ability to invest in fixed assets and opportunistic acquisitions.

O&M Recurring Revenue Growth



High Growth Markets with Strong Drivers

- ▶ U.S. desalination market growing at **7.9% CAGR** to **\$5.2 billion** by 2032.⁴
- ▶ Advancements in technology propelling demand for desalination & related equipment.
- ▶ Market for water recycling and reuse technology growing at **9.5% CAGR** to **\$31.8 billion** by 2032.²
- ▶ Droughts, scarcity of freshwater reserves and growing populations driving demand.
- ▶ At current rate, **40% gap** in global water supply and demand by 2030.³

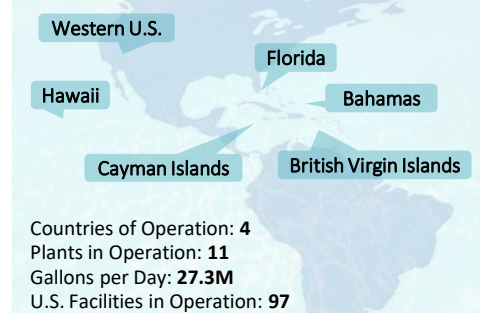
Recent News Highlights

- May 11, 2026:** Q1 2026 revenue of \$30M; net income of \$3.8M or \$0.23/share.
- Mar. 16, 2026:** Full year 2025 revenue of \$132.1M; net income of \$18.3M or \$1.14/share.
- Nov. 10, 2025:** Q3 services revenue up 13% to \$14.3M; net income of \$5.6M or \$0.34/share.
- Nov. 3, 2025:** Awarded \$11.7M contract to build wastewater recycling plant for San Francisco Bay Area golf club.
- Aug. 11, 2025:** Q2 O&M recurring revenue up 17% to \$8.3M; net income of \$5.1M or \$0.32/share.
- Jun. 2, 2025:** Increased quarterly cash dividend 27.3% to \$0.14 per share beginning Q3 2025.
- May 12, 2025:** Received key approval for \$204M seawater desalination plant project in Hawaii.

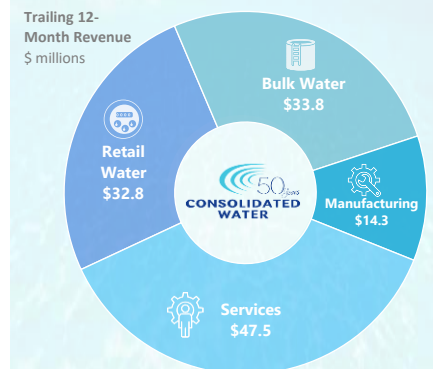
Consolidated Water



U.S. & International Presence



Revenue by Segment



High Growth Markets



TTM = trailing twelve months ended 3/31/26. Stock data source: Yahoo! Finance, CWCO. 1) Based on closing stock price on 5/18/26; 2) Research and Markets *Global Water Recycle & Reuse Technologies Market*, January 2026; 3) The Guardian article, *Global fresh water demand will outstrip supply by 40% by 2030, say experts*, March 2023. 4) Fortune Business Insights *Desalination Technologies Market*, Feb 2026. Important Disclaimer: This document includes forward looking statements that involve risks & uncertainties as described in Form 10-K and other filings available on www.sec.gov. This does not constitute an offer to sell or a solicitation of an offer to buy any security. No guarantee is made as to the reliability of this information; you should not rely on it as the basis to make any investment decision. © Consolidated Water Co. Ltd. 2022-2026. All Rights Reserved. Product of Encore. 052726