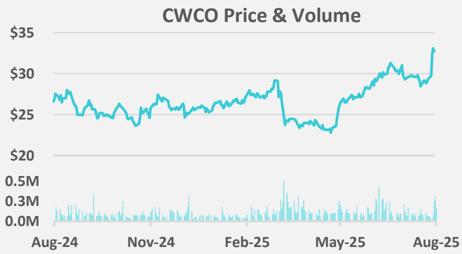
Nasdaq Global Select: CWCO

Corporate Profile

August 2025

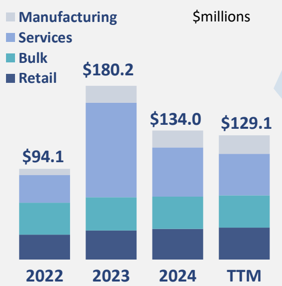
International Provider of Advanced Water & Wastewater Treatment Plants & Distribution Systems

Key Stats



Stock Price *8/14/25 @ close*	*$32.73*
52-Wk Low-High	*$22.69–34.26*
Shares Outstanding	*15.9M*
Market Cap	*$521M*
Public Float, *est.*	*93.8%*
Avg. Daily Vol. *3-mo.*	*130K*
Revenue ***TTM***	*$129M*
Net Income ***TTM***	*$15.8M*
Dividend Yield[1]	*1.7%*
Insider Holdings	*6.2%*
Institutional Holdings	*71.1%*
Employees *12/31/24*	*307*

Revenue



Construction services revenue to remain below record set in 2023 until start of Hawaii plant construction.

This construction to add substantially to revenue & earnings growth in 2026-27.

Senior Management

Frederick McTaggart
President, CEO & Director: 20+ years public company experience as CEO, CFO & COO.

David Sasnett, *EVP & CFO:* 30+ years of public company senior executive experience. CPA.

Company Contact

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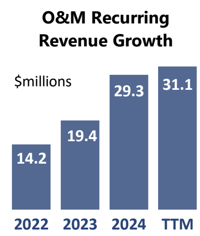
Overview

About Consolidated Water

- **50+ years** of developing, constructing & operating water production, treatment and distribution infrastructure.
- **Award-winning** designs with some of the world's most energy efficient desal plants.
- **Inflation-indexed contracts** provide recurring revenue with margin protection.
- **Synergic** operating units diversify product & service offerings, provide expansion opportunities.



- **Strong balance sheet** supports ability to invest in fixed assets and opportunistic acquisitions.

High Growth Markets with Strong Drivers

- U.S. desalination market growing at **8.3%** CAGR to **$2.6 billion** by 2028.[4]
- Advancements in technology propelling demand for desalination & related equipment.
- Market for water recycling and reuse technology growing at **11.0%** CAGR to **$31.9 billion** by 2028.[2]
- Droughts, scarcity of freshwater reserves and growing populations driving demand.
- At current rate, **40% gap** in global water supply and demand by 2030.[3]

News Highlights

Aug. 11, 2025: Q2 O&M recurring revenue up 17% to $8.3M; net income of $5.1M or $0.32/share.

Jun. 2, 2025: Increased quarterly cash dividend 27.3% to $0.14 per share beginning Q3 2025.

May 12, 2025: Received key approval for $204M seawater desalination plant project in Hawaii.

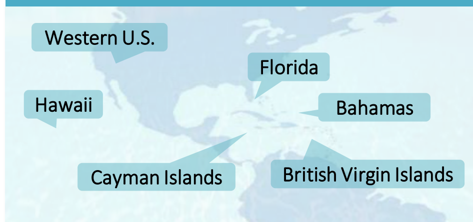
May 12, 2025: Q1 revenue of $33.7M; net income of $4.8 million or $0.40/share.

Mar. 17, 2025: 2024 O&M recurring revenue up 51% y/y to $29.3M; net income of $28.2M or $1.77/share.

Aug. 27, 2024: Increased quarterly cash dividend 15.8% to $0.11 per share beginning Q4 2024.

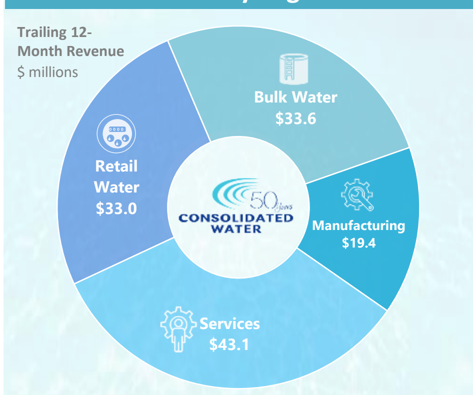
Consolidated Water

U.S. & International Presence

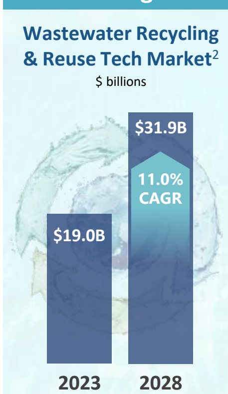


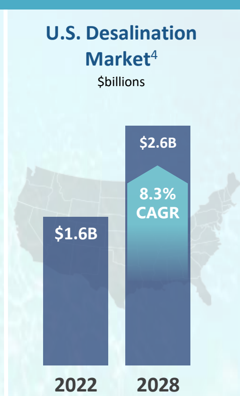
Countries of Operation: **4**
Plants in Operation: **10**
Gallons per Day: **26.2M**
PERC Facilities in Operation: **29**

Revenue by Segment



High Growth Markets





TTM = trailing twelve months ended 6/30/25. Stock data source: Yahoo! Finance, CWCO. 1) Based on closing stock price on 8/14/25; 2) Research and Markets, July 2023; 3) Australian Strategic Policy Institute, Jan 2020. 4) Research and Markets, April 2023. Important Disclaimer: This document includes forward looking statements that involve risks & uncertainties as described in Form 10-K and other filings available on www.sec.gov. This does not constitute an offer to sell or a solicitation of an offer to buy any security. No guarantee is made as to the reliability of this information; you should not rely on it as the basis to make any investment decision. Product of Encore. 081825