

## **2023 LIMITED ASSIGNMENT MENU OF SERVICES**

The Limited Assignment Menu of Services applies where a client requests the performance of specific, commonly performed professional services and requests that the work be performed and charged in accordance with this Limited Assignment Menu of Services ("the Menu"). The Menu lists tasks which are billed at standard fixed fees.

STATEMENTS – Casualty, WC and/or Property related	
Initial Recorded Statement in person Insured, Claimant or Witness	\$355.00
Additional or Supplemental Recorded Statements at Same Location	\$150.00
	¢255.00
Inside or Telephonic Recorded Statement with Insured, Claimant or Witness	\$255.00
<u>NEGOTIATIONS</u>	
First Negotiation Meeting in person with Attorney, Insured or Claimant	\$290.00
Recorded Statement Obtained During Negotiation Meeting	\$150.00
Signed Statement Obtained During Negotiation Meeting	\$195.00
Subsequent Negotiation Meeting in person with Attorney, Insured or Claimant	\$225.00
ON-SCENE SERVICES	
Scene Investigation (Includes 2 photos)	\$275.00
Canvass for Witnesses at Scene in Addition to Scene Investigation <sup>2</sup>	\$115.00
Activity Check or Canvass for Witnesses (Includes 2 photos)	\$295.00
Coordination of Surveillance (See General Conditions)	\$175.00
Owners Landlord/Tenant Check (See General Conditions)	\$295.00
RECORDS RESEARCH/ACQUISITION (Excludes Cost of Documents)	
Police, Fire, Theft, Autopsy or Lab Report	\$185.00
Obtain Final Workers Comp Receipts	\$225.00
Marriage, Birth or Death Certificate	\$185.00
Attorney Meeting and Collect Information in person	\$350.00
OTHER ACTIVITIES	Time & Expense
	Billing Method

#### Footnotes:

- 30 Miles included at no charge.
- 2. Follow-up/additional service must be requested at the time of assignment and able to be conducted in tandem with primary task.
- 3. "Other Activities" performed under this Menu, or non-included expenses (see below), are billed in accordance with Sections II, III and IV of Crawford & Company's Standard Billing Policies (U.S.) which describes the time and expense billing method.



### Mileage

30 Free Miles Included – No Charge
Mileage and Drive Time are both charged at a blended rate of: \$1.95 per mile.

#### **GENERAL CONDITIONS FOR LIMITED ASSIGNMENT MENU**

- An Administration and Technology Support Fee of 8% will be charged on every file at the time of billing. This fee includes all photographs, fax, telephone, cellular telephone, photocopy, postage and technology costs.
- A surcharge of 10% will be added for losses occurring in Alaska, Hawaii, Puerto Rico, and U.S. Virgin Islands and for loss
  assignments handled from the metropolitan areas outlined in the Appendix
- Menu of services is applicable to assignments of three or fewer tasks. Assignments of more than three tasks will be billed at time
  and expense at the customer's agreed rate. In the absence of an agreed rate, the assignment will be billed at Crawford &
  Company's published hourly rate.
- Menu of services does not apply to commercial auto losses requiring an on-scene investigation.
- Fee charged for a recorded statement includes a handwritten summary. Transcriptions are not included.
- Fee charged includes a transmittal report. Typed narrative reports are not included.
- Fee will have been earned after two (2) unsuccessful attempts have been made to complete an assigned task but for reasons outside of adjuster's control (broken appointments, etc.) task is incomplete. Fee is earned in full if the assignment is canceled after one attempt.
- Fees do not include out-of-pocket expense or professional expenses incurred by the handling adjuster or assigned office. These expenses include, but are not limited to, charges for mileage/drive time other than that specifically included, commercial photographs, independent engineering reports, independent medical exams, court reporters, accountants, architects or other professional services, medical reports, police reports or other outside investigation reports, copies of official documents, subpoena services and or trial and hearing appearances, or tolls or other incidental costs. All other expenses, including special mailings and deliveries, shall be billed in accordance with Crawford's Standard Billing Policies (U.S.).
- Claimant activity checks include two photographs, contact with at least two neighbors, a report setting forth the description of the claimant's resident and its overall general condition as well as the results of contacts with the claimant's neighbors.
- Surveillance coordination activities will be based upon a stated budget amount set forth in written specifications to Crawford of
  the activities to be performed within said budget. The Private Investigator's report and invoice for services will be sent to the
  Client with a copy to Crawford and Company.
- If requested, Crawford will assess the relationship between the Claimant and the landlord of the building where the Claimant leases, and if warranted, review the Claimant's lease to determine the obligations of the lessor and lessee and any other pertinent contracts between the landlord and vendors that would provide services relative to the upkeep of the property, including, but not limited to, maintenance and snow removal services.
- All fees are exclusive of applicable taxes.
- Unless otherwise limited or excluded, the stated fee is inclusive of all ancillary tasks required to perform the specified task; e.g.
   Scene Investigation includes time required for file set-up, drive time and mileage (within parameters) and report to Client.



# **Appendix**

State	County
California	Los Angeles, Orange, San Francisco, Contra Costa, Alameda, Santa Cruz, San Mateo, Santa Clara, Kern, Fresno, Riverside, San Bernardino, San Diego, San Luis Obispo, Santa Barbara, and Ventura
Colorado	City and County of Denver, Arapahoe, Jefferson, Adams, Douglas, the City and County of Broomfield, Elbert, Park, Clear Creek, and Gilpin
Connecticut	Fairfield, New Haven
District of Columbia	All
Florida	Dade, Broward, Palm Beach, Monroe
Hawaii	All
Illinois	Cook, DuPage, Kane, Kankakee, Lake, McHenry, and Will
Maryland	Howard, Montgomery, Charles, Anne Arundel, Calvert, St. Mary's, Baltimore, and Frederick
Massachusetts	Bristol, Essex, Middlesex, Suffolk, Plymouth, and Worcester
New Jersey	Bergen, Essex, Hudson, Hunterdon, Mercer, Middlesex, Monmouth, Morris, Ocean, Passaic, Somerset, Sussex and Union
New York	Bronx, Dutchess, Kings, Nassau, New York. Orange, Putnam, Queens. Richmond, Rockland, Suffolk, Ulster, and Westchester
Virginia	Loudoun, Fairfax, Arlington, Prince William, Stafford, Fauquier, Alexandria City, Clarke, Culpeper, and King George
Washington	King, Pierce