Tennessee Valley Authority – Bond Strip Report

As of 12/31/2020

TVA Bond Series	CUSIP Number	Maturity Date	Coupon Rate	Issued Amount (USD)	Stripped Amount (USD)	Corpus (principal) CUSIP
1995 E	880501CJ9	11/1/2025	6.750%	1,350,000,000	686,400,000	88059FAV3
1998 B	880591CP5	1/15/2038	6.150%	1,000,000,000	732,000,000	88059FBA8
2000 G	880591DM1	5/1/2030	7.125%	1,000,000,000	104,000,000	88059FBG5
2003 B	880591DV1	7/15/2033	4.700%	472,000,000	38,000,000	88059FBK66
2005 A	880591DX7	6/15/2035	4.650%	436,175,000	100,000,000	88059FBM2
2006 A	880591DZ2	4/1/2056	5.375%	1,000,000,000	201,600,000	88059FBP5
2008 A	880591EB4	1/15/2048	4.875%	500,000,000	123,200,000	88059EN59
2008 C	880591ED0	6/15/2038	5.500%	500,000,000	257,600,000	88059FBR1
2009 C	880591EH1	9/15/2039	5.250%	2,000,000,000	348,800,000	88059FBS9
2010 A	880591EJ7	9/15/2060	4.625%	1,000,000,000	44,800,000	88059FBT4
2011 A	880591EL2	2/15/2021	3.875%	1,500,000,000	-	88059FBU49
2012 A	880591EN8	8/15/2022	1.875%	1,000,000,000	-	88059FBV22
2012 B	880591EP3	12/15/2042	3.500%	1,000,000,000	88,800,000	88059FBW0
2014 A	880591ER9	9/15/2024	2.875%	1,000,000,000	9,600,000	88059FCF6
2015 A	880591ES7	9/15/2065	4.250%	1,000,000,000	190,400,000	88059FCG4

The data above comes from multiple external sources, including Custody Holdings Statements provided by the Federal Reserve Bank of New York. Although TVA reasonably attempts to ensure the accuracy and completeness of the data, TVA cannot represent, warrant, or guarantee the accuracy or completeness of the data and assumes no liability for any inaccurate or incomplete data. TVA intends to update this data on a quarterly basis but does not undertake an obligation to do so.