



Nevada Mine Tour Sustainable Mining in Nevada

Rich Haddock – September 17, 2014

CAUTIONARY STATEMENT ON FORWARD-LOOKING INFORMATION



Certain information contained or incorporated by reference in this presentation, including any information as to our strategy, projects, plans or future financial or operating performance, constitutes "forward-looking statements". All statements, other than statements of historical fact, are forward-looking statements. The words "believe", "expect", "anticipate", "contemplate", "target", "plan", "intend", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward-looking statements. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by us, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include, but are not limited to: fluctuations in the spot and forward price of gold, copper or certain other commodities (such as silver, diesel fuel and electricity); changes in national and local government legislation, taxation, controls or regulations and/or changes in the administration of laws, policies and practices, expropriation or nationalization of property and political or economic developments in Canada, the United States and other jurisdictions in which the company does or may carry on business in the future; failure to comply with environmental and health and safety laws and regulations; timing of receipt of, or failure to comply with, necessary permits and approvals; diminishing quantities or grades of reserves; increased costs, delays, suspensions and technical challenges associated with the construction of capital projects; the impact of global liquidity and credit availability on the timing of cash flows and the values of assets and liabilities based on projected future cash flows; adverse changes in our credit rating; the impact of inflation; operating or technical difficulties in connection with mining or development activities; the speculative nature of mineral exploration and development; risk of loss due to acts of war, terrorism, sabotage and civil disturbances; fluctuations in the currency markets; changes in U.S. dollar interest rates; risks arising from holding derivative instruments; litigation; contests over title to properties, particularly title to undeveloped properties, or over access to water, power and other required infrastructure; business opportunities that may be presented to, or pursued by, us; our ability to successfully integrate acquisitions or complete divestitures; employee relations; availability and increased costs associated with mining inputs and labor; and the organization of our previously held African gold operations and properties under a separate listed company. In addition, there are risks and hazards associated with the business of mineral exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and gold bullion, copper cathode or gold or copper concentrate losses (and the risk of inadequate insurance, or inability to obtain insurance, to cover these risks). Many of these uncertainties and contingencies can affect our actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, us. Readers are cautioned that forward-looking statements are not guarantees of future performance. All of the forward-looking statements made in this presentation are qualified by these cautionary statements. Specific reference is made to the most recent Form 40-F/Annual Information Form on file with the SEC and Canadian provincial securities regulatory authorities for a discussion of some of the factors underlying forward-looking statements.

The company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law.

Sustainable Mining – Our Commitments



BARRICK

- International Certifications
 - ISO 14001 and Cyanide Code
- Water Conservation
- Environmental Compliance
 - Mercury management
 - Concurrent reclamation
 - Tailings inspection
- Environmental Management System



International Certifications



BARRICK

Commitment to environmental performance

- **Cyanide Code Certification**
 - All Nevada sites are CN Code Certified
 - Full certification in 2007
 - Full re-certification in 2010 and 2013
- **ISO 14001 (Environmental Management System)**
 - All Nevada sites are ISO 14001 certified
 - Full certification in 2011
 - Successfully completed surveillance audits in 2012/2013
 - Recertification audits to be completed in 2014

Commitment to water conservation by recycling, planning and minimization of use

- All Nevada sites have water conservation programs that meet Barrick's Water Conservation Standard

Goldstrike

- **98%** of process water is recycled

Cortez

- **93%** of process water is recycled



Commitment to environmental stewardship

- All Nevada sites employ concurrent reclamation

Goldstrike

- **1,139 acres** reclaimed and re-vegetated

Cortez

- **1,100 acres** reclaimed and re-vegetated



Commitment to maintain compliance and alignment with accepted international practices

Management and Inspections

- Engineer of Record - Annually
- Nevada State Engineers Office - Every 2 years
- Independent 3rd Party Inspections - Every 3 years
- Operations - specific tailings dam inspections are conducted daily, weekly, monthly and quarterly