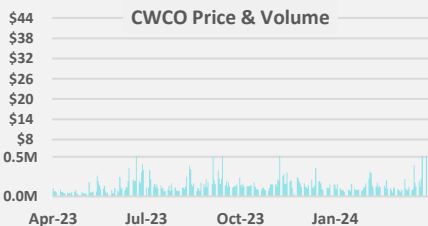


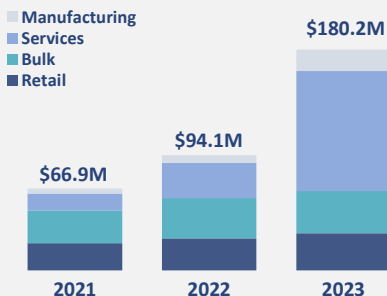
International Provider of Advanced Water & Wastewater Treatment Plants and Distribution Systems

Key Stats



Stock Price 4/1/24 @ close	\$26.64
52-Wk Low-High	\$16.18–38.29
Shares Outstanding	15.8M
Market Cap	\$421M
Public Float, est.	93.7%
Avg. Daily Vol. 3-mo.	142K
Revenue TTM	\$180.2M
Net Income TTM	\$29.6M
Dividend Yield¹	1.4%
Insider Holdings	6.3%
Institutional Holdings	58.7%
Employees	293

Revenue Growth



Senior Management

Frederick McTaggart
President, CEO & Director: 20+ years public company experience as CEO, CFO & COO.

David Sasnett, EVP & CFO: 30+ years of public company senior executive experience. CPA.

Company Contact

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Investor Relations, Media & ESG
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Overview

About Consolidated Water

- ▶ **50 years** developing, constructing & operating water production, treatment and distribution infrastructure.
- ▶ **Award-winning** designs with state-of-art automation and control technology.
- ▶ **OEM & equipment manufacturer** for water & wastewater treatment companies/utilities.
- ▶ **Long-term, inflation-indexed contracts** provide recurring revenue stream with margin protection.
- ▶ **Strong balance sheet** supports ability to invest.
- ▶ **Pursuing organic and acquisitive** growth in U.S. and internationally.
- ▶ **Expanding pipeline** of opportunities for design, construction and operation of water services.

Growth Markets with Strong Drivers

- ▶ U.S. desalination market growing at 8.3% CAGR to **\$2.6 billion** by 2028.⁴
- ▶ Advancements technology propelling demand for desalination and related equipment.
- ▶ Market for water recycling and reuse technology growing at **11.0% CAGR to \$31.9 billion** by 2028.²
- ▶ Droughts, scarcity of freshwater reserves and growing populations driving demand.
- ▶ At current rate, **40%** gap between global water supply and demand by 2030.³

News Highlights

Mar 27, 2024: 2023 revenue up 92% to \$180.2M; net income of \$30.7M or \$1.93/share.

Nov 6, 2023: Acquired Ramey Environmental Compliance, broadening presence in water-stressed Western U.S.

Jun 6, 2023 : Won \$204M contract for a seawater desalination plant in Hawaii. To be 24th built worldwide, first in the U.S.

Mar 30, 2023 : 2022 annual revenue up 41% to \$94.1M; net income of \$8.2M or \$0.54/share.

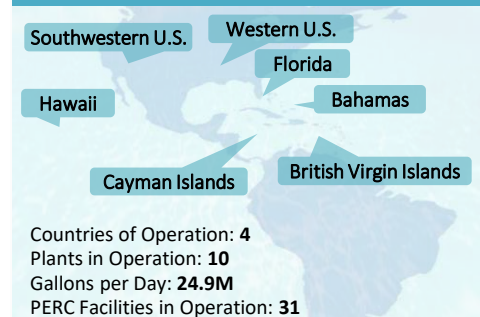
Oct 24, 2022: Secured 10-year, \$49.2M expanded operation & maintenance contract in S. California.

May 17, 2022: Won \$82M contract to construct wastewater treatment plant in Arizona.

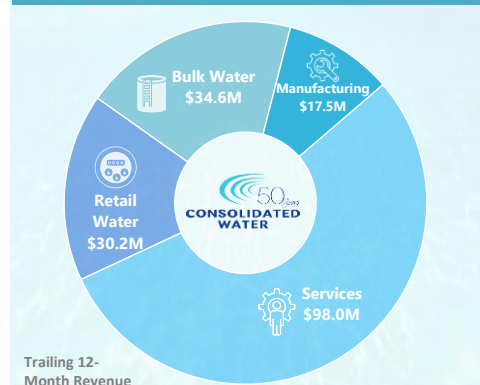
Consolidated Water



U.S. & International Presence



Revenue by Segment



High Growth Markets



TTM = trailing twelve months ended 12/31/23. Stock data source: Yahoo! Finance, CWCO. 1) Based on closing stock price on 4/1/24; 2) Research and Markets, July 2023; 3) Australian Strategic Policy Institute, Jan 2020. 4) Research and Markets, April 2023. Important Disclaimer: This document includes forward looking statements that involve risks & uncertainties as described in Form 10-K and other filings available on www.sec.gov. This does not constitute an offer to sell or a solicitation of an offer to buy any security. No guarantee is made as to the reliability of this information; you should not rely on it as the basis to make any investment decision. © Consolidated Water Co. Ltd 2024, All Rights Reserved. Product of CMA. 040324